



Africa Project Access

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“I dream of an Africa which is in peace with itself.”
(Nelson Rolihlahla Mandela)

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Luapula Province, Zambia, Richards Bay, Dar es Salaam-Mtwara, Tanzania; Kinshasa-Matadi & Katanga, DR Congo; North-Western Province, Zambia; Juba, South Sudan; Tete, Zambezi Valley, Nacala, Pemba, Mozambique; Kampala, Uganda, Guinea Conakry etc
(Contact *Africa Project Access* at Johannesburg 27 11 4656770 or cell 0826510707 for details on how to obtain copies)

Editorial

The North-South Corridor Progress Report Part 2

Africa Project Access and Whitehouse Associates were contracted by the Built Environment Professions Export Council (BEPEC) of South Africa to investigate opportunities arising from the North-South Corridor Programme. Our last presentation to BEPEC members was at the end of 2011 and this is an update on developments relating to the Corridor since that date.

Recent Developments – Support Infrastructure & Industry

The modernisation & enlargement of Lobito Port will include a minerals handling terminal and the construction of a dry port to handle the copper from Zambia and the DR Congo. The Port should reach a capacity of 11 MTPA.

The concession-holder at Maputo Port, *Grindrod* of South Africa is driving a Project aimed at increasing the coal capacity of Maputo and Matola including capacity to transit coal from Botswana and Zimbabwe.

The Tanzanian government has secured funding for the construction of a new gas pipeline to bring natural gas from Songo Songo and Mnazi Bay to Dar es Salaam and surrounding areas for much-needed electricity generation. A Chinese contractor is laying the pipeline.

There are both government and privately owned grain silos outside Dar es Salaam port. There are also inland silos at Arusha and Iringa.

Container Terminal Services of Manila, Philippines is partnering with Kinshasa-based *Société de Gestion Immobilière Lengo* for the construction of a new Port Terminal on the Congo River at Mbengu, Matadi.

X-Ray scanners have been installed at the Tlokweng border post 15 kilometres south-east of Gaborone on the South African border.

The Chembe Multi-Facility Economic Zone is being established in Chembe on the DR Congo border of the Pedicle Road to take advantage of traffic expected after the completion of the 68 kilometer Pedicle Road from the Zambian Copperbelt to Luapula Province in Zambia. It will prioritise industry, agriculture, commerce, communications, education, health, mining and tourism.

Industrial parks are being established in Tete, Nacala, Pemba, Palma, Solwezi and other industrial node centres.

A second upmarket hotel has been developed in Pemba, Mozambique.

Dangote has established new cement plants in Ndola, Zambia and Mtwara, Tanzania.

The Chinese firm, *Lee Building Materials* is involved in the construction of a new white cement plant at Lindi, 120 kilometres north up the coast from Mtwara.

The *Korea Resources Corporation (KORES)* is investing in the Mkuju South uranium project in south-eastern Tanzania. The Project is being undertaken by East Africa Resources. It entails 226 square kilometres of uranium targets.

In 2012, the *Zambian Development Agency* has announced that the *Bonafarm Group* of Hungary had won the tender for the development of the 10 000 hectare core plot which is part of the 155 000 hectare Nansanga farm block project in the Serenje District of Central Province.

Planned Developments – Transport Infrastructure

The Botswana and Swaziland links to the planned Waterberg Coal Rail in South Africa are scheduled for 2020 and 2018 respectively as part of phase two of the Programme. There is a need for validation of the coal resources of both countries. The line will link to Botswana via Lephhalale and the Limpopo River. The Swaziland link will necessitate the construction of a number of bridges.

The signing of the bilateral agreement between the governments of Botswana and Namibia for the 1 500-kilometre TransKalahari Rail Line from southern Botswana to Walvis Bay port in Namibia has reportedly been delayed because of the need for final agreement on the Terms of Reference (TOR) for the transactional adviser. An initial Memorandum of Understanding (MOU) was signed in 2009.

The concession-holder at Walvis Bay Port, *Grindrod* of South Africa is promoting the export of Botswana coal through Maputo and Walvis Bay. The Walvis Bay Coal Terminal will be situated 20 kilometres from the port and coal will be moved via conveyor belt.

The Mozambican transport utility, *CFM* is planning further improvements of the 317 kilometre Beira-Machipanda Rail Line.

Green Fields Rail Projects in Zambia include Chipata/Mchinji-TAZARA, TAZARA-Mpulungu Port, Kafue-Lions Den (Zimbabwe), Lumwana-Kasempe-Kaona-Mengu Sesheke.

On 3 December 2013, the Mozambican government approved the terms for the establishment of a new port at Macuse, Zambezia Province, Central Mozambique. Also approved were terms for the 525-kilometre Moatize-Macuse rail line linking the coal-rich Zambezi Valley to the port.

In 2012, *Mott MacDonald* was contracted by *Eurasian Natural Resources* to manage the Project for the construction of a Tete-Nacala rail and port link that will bypass Malawi and will provide a new coal export outlet. The 1 137 kilometre line will be single standard gauge track.

The Mutuali Development Corridor presented in 2009 is a suggested alternative to the line through Malawi that would link the rich coal production area of Tete, Zambezi Valley with the deepwater port of Nacala, in Nampula Province. The rail would extend from Nhamabuye on the Sena line to Beira with Mutuali in Nampula and then on to Nacala. Mutuali is on the line from Nacala to Malawi.

The Zimbabwe Ministry of Transport through the Zimbabwe National Road Administration (*ZINARA*) is calling for expressions of interest from private investors for the rehabilitation and dualisation of the Harare-Beit Bridge Road.

Donors have committed funds to the linkage of the Great East Road to the Nacala Corridor through Mozambique.

The *National Railways of Zimbabwe* is reportedly looking for finance for the proposed Chiredzi-Mutare Link Rail Line in eastern Zimbabwe. This would link the Gweru-Harare line to the Sena line in Mozambique.

The Botswana government is considering a new rail line extending south-eastwards to Zimbabwe and then on to the proposed Techobanine port in Mozambique south of Maputo.

The Botswana and Zambian governments have signed loan agreements with the *Japan International Cooperation Agency (JICA)* and the *African Development Bank (AfDB)* for the long-mooted construction of the 930 metre Kazangula bridge across the Zambezi River on the Botswana/Zambia border. The road and rail bridge Project includes the rebuilding of border facilities to establish a one-stop border post as well as the construction of access roads and a new toll road.

The Railway Project Coordination Unit of the *Rwanda Transport Development Agency (RTDA)* has called for expressions of interest by consultants for the technical studies and environmental impact assessment for the Dar es Salaam-Isaka-Kigali-Bujumbura Rail Line.

The *Tanzanian Ports Authority* is planning the extension of Mtwara Port in southern Tanzania. A land area has been demarcated for the establishment of support infrastructure as well as an industrial zone and four additional berths are being planned.

The proposed 946 kilometre Mtwara Port – Mchuchuma / Liganga Rail Line will facilitate access to the coal and iron ore deposits situated along the Mtwara Corridor in the Lake Nyasa area.

A bilateral agreement has been signed between China (*China Eximbank*) and the Tanzanian government (Ministry of Infrastructure and Communications) for the construction of the Bagamoyo Deepwater Port situated at Mbegani near Bagamoyo 75 kilometres north of Dar es Salaam.

There is much talk of the Rushungi New Port to be situated between Lindi and Kilwa north of Mtwara. Statoil is reportedly looking at a new gas plant and terminal at Rushungi.

The *African Development Bank* has approved two loans totalling USD 232,5 million for the Arusha-Holeli and Taveta-Voi Roads that will link the northern and southern corridors in Tanzania and Kenya.

In 2011, Gaborone-based *USAID*-assisted *Southern African Trade Hub* undertook an assessment of the Nakonda-Tunduma Border Post between Zambia and Tanzania and

made a number of recommendations including the installation of modern equipment such as scanners for inspection, the construction of an inspection building and finally the conversion of the post into a one-stop crossing.

Malawi is planning to upgrade its three international Kamuzu, Lilongwe, Chileka, Blantyre and Mangochi airports.

A new airport is envisaged for Tete, Mozambique.

The newly formed port utility, *Portos do Cabo Delgado* will be overseeing the construction of two new ports in the northern Mozambique province. Construction of a port at Palma should begin in 2015 and a second port will be built at Pemba. The new utility has allocated an initial USD 150 million for support infrastructure for the fast developing Rovuma Basin gas industry.

The Zambian Minister of Home Affairs will reportedly be proposing the establishment of a dry port at the Kasumbalesa border post in the Copperbelt with the DR Congo at the next SADC Council of Ministers meeting.

There are reports of a possible new border post west of Kasumbalesa to help relieve congestion at the current border post and facilitate copper processing in Zambia.

Representatives of the Zambian, Burundian and Tanzanian governments are meeting to discuss the transformation of Mpulungu Port at the southern end of Lake Tanganyika into a major port and transport hub linking to the north with Bujumbua port in Burundi.

There are reports of the planned establishment of a new border post at Kapiti on the border between Namibia and Angola.

Phase 2 of the Mansa Airport project in Luapula Province, Zambia entails the lengthening of the runway to permit the landing of cargo aircraft. These aircraft will export agricultural produce from the Luapula Province. Phase 1 has been completed and includes extension of the runway to take larger aircraft and construction of a new terminal building.

Phase 3 will cover Planned Developments –Support Infrastructure and Industry

Additional Services

ADDITIONAL SERVICES FOR SUBSCRIBERS & ACTIVITIES OF AFRICA PROJECT ACCESS

Africa Project Access together with South African export councils will be leading a **GROUP VISIT TO PEMBA, MOZAMBIQUE** for suppliers and potential suppliers to the area's developing gas industry. The dates are 26 October to 1 November 2014. Contact Nicole at 27 11 4656770 for further details.

10-16 August 2014, Africa Project Access and the South Africa-Zambia Chamber of Commerce led a **GROUP VISIT TO LUSAKA AND LUAPULA PROVINCE, ZAMBIA**. There were fifteen delegates. The visit included site visits to a manganese mine, hydro power stations, agricultural and tourism Projects.

On 20 June 2014, APA led a **GROUP VISIT TO RICHARDS BAY HARBOUR**, KwaZulu-Natal to investigate inter alia future plans for the export of coal from Botswana and Swaziland, and the possibility of establishing the port as a supply centre for gas operations on the East Africa coast. The visit was facilitated by Trade & Investment KwaZulu-Natal.

The last **FULL APA BRIEFING** took place at Sage Pastel on Thursday 24 July 2014 and covered the regional implications of the Richards Bay Industrial Development Zone, a report by the Industrial Development Corporation on foreign direct investment flows in Africa, main findings of a renewable energies investigation in nine African countries, and lessons learned from an expert on supply chain management and logistics in the health products sector.

A **WATER & SANITATION SUB-GROUP MEETING** was held on Thursday 26 June 2014 at the Henley Business School. It was decided that the next meeting will include a water utility such as Rand Water or Umgeni Water, a contractor, an environmental consultancy, a logistics company and a development finance institution such as the DEG. It was also proposed that a special briefing be held on the financing of water and sanitation Projects in Africa.

A special **OIL AND GAS SUB-GROUP MEETING** was held on Thursday 13 March 2014 at the Henley Business School. The next meeting will include representatives of the South African Oil and Gas Alliance as well as Schlumberger.

A special **MINING SUB-GROUP MEETING** was held on Thursday 13 March 2014 at the Henley Business School. The next meeting will include representatives of a mining house, Renaissance Capital and other mining equity fund managers. A map of Africa with main mining areas will be produced. A tour of mining houses and international mining engineering companies with offices in Johannesburg will be arranged.

The twelfth **ICT/TELECOMMUNICATIONS SUB-GROUP** was held on Wednesday 30 July 2014 in collaboration with the South African Electro-Technical Export Council (SAEEC) at their offices in Midrand. A group visit to South Africa-based mining, gas and engineering companies involved in major resources Projects in Africa was discussed. It was decided that representatives of the Konza City ICT Park in Kenya will be invited to address the next meeting. It was concluded that one of the main South African mobile telecommunications operators, Convergence Partners, Technology 100 and Broadband Barn from the Western Cape will also be invited.

The APA **AGRICULTURE SUB-GROUP** briefing took place at the Henley Business School on Thursday, 10 July 2014. It was agreed that the next meeting would include representatives of the development finance institutions notably the International Finance Corporation, agriculture equity fund managers as well as agri fund managers and Agri-SA be invited. Also proposed were bio-fuels associations and private game reserve developers. The presence of a logistics company is also required.

The APA **HOTELS/COMMERCIAL PROPERTY SUB-GROUP** briefing was held on Thursday 10 July 2014 at the Henley Business School. It was agreed that, a hotel management group such as Atterbury and African Century Properties, the International Finance Corporation hotels and commercial property specialist as well as banks and a logistics company will be invited for the next briefing.

The APA **POWER SECTOR SUB-GROUP MEETING** took place at the Henley Business School on Thursday 10 April 2014. It was agreed that the next meeting will include the ESKOM Division responsible for regional transmission, TransAfrica Projects, former ESKOM official, Peter O'Connor, Doug Kune, and an EPC contractor.

The APA **TRANSPORT SECTOR SUB-GROUP MEETING** took place at the Henley Business School on Thursday 10 April 2014. It was agreed that the next meeting will include Transnet Freight Rail, Grindrod, OneLogic and a company producing locomotives in Port Elizabeth.

The last APA **INFRASTRUCTURE SUB-GROUP MEETING** “Show me the Projects” was held on Tuesday, 18 June 2013 at the Development Bank of Southern African in partnership with the Built Environment Professions Export Council (BEPEC). It concentrated on gas-related developments in Mtwara and Pemba as well as the BEPEC industrial centre to be established in Tete. There were addresses on the Export Credit Insurance Corporation (ECIC) products and the Capital Projects Feasibility Programme (CPFP).

The sixth APA **HEALTH SECTOR SUB-GROUP MEETING** was held on Wednesday 13 November 2013 at the Henley Business School. Various health and health-related Projects and initiatives were discussed. It was agreed that the APA ICT and Health sub-groups should merge for a special session on the application of ICT in the health sector and specifically remote diagnosis. The sector lead for health at the International Finance Corporation as well as a specialist on cold chain warehousing should be invited.

Africa Project Access is participating with B.A. Link in a series of **AFRICA COUNTRY FOCUS BRIEFINGS**. Recent briefings were on Côte d’Ivoire, Ghana, Angola, Rwanda, Botswana, Mozambique the DR Congo and Namibia.
Contact: Arlene Wilson-Max, mobile: 27 (0)796024927, e-mail: balinks@telkomsa.net

The July-August edition of the London-based publication, **AFRICA INVESTOR** carries articles on African Infrastructure Funds, liberalisation of the African energy sector, President Kenyatta, offshore and low-cost tax jurisdictions, African cocoa production, hotel developments and the issue of land rights. Paul Runge of APA has a regular projects feature in the publication, “In The Pipeline.’

The April/May 2014 edition of **AFRICAN TRADER** carries articles on renewable energies, investments in Africa, the power deficit, broadband infrastructure, the Northwest rail in Zambia, Nigerian petroleum import dilemma, red meat for Africa and GMO crops.

Projects

(Africa Project Access subscribers are welcome to contact Paul or Nicole at Johannesburg telephone 27 11 4656770, fax 27 11 4659580, cell 0826510707,

Email: afric.projs@pixie.co.za

for templates/further details/contacts pertaining to specific Projects listed below)

ANGOLA

The fifty-room, twelve-classroom **LUANDA HOTEL SCHOOL** will be constructed in the Belas municipality of Luanda, Angola and will be inaugurated within the next twelve months. The first stone has been laid by the Ministry of Hotels and Tourism. The cost of the Project is USD 20 million. The school will be able to receive five hundred students. The school's activities will be extended to the Benguela, Uige, Huila, Moxico and Huambo provinces.

BURKINA FASO

The French logistics group, *Bolloré* will be investing USD 535 million in the construction of the 1 250 kilometre Abidjan-Kaya rail link and *Pan-African Minerals* will invest USD 359 million in the nearly 300 kilometre rail from Kaya in Burkina Faso to its manganese concession at Tambao in Burkina Faso. An MOU has been signed between the two companies. Construction is scheduled to begin in August 2014. These Projects are components of the overall **ABIDJAN-NIAMEY (NIGER) RAIL LINK**. The members of the regional organisation, *ECOWAS* have agreed on the utilisation of standard gauge rail.

CONGO (DEMOCRATIC REPUBLIC)

The Israeli-connected *Oil of DR Congo* has taken a lead in promoting the **DRC LAKE ALBERT OIL EXPLORATION PROGRAMME** in North Kivu Province, north-eastern DR Congo. It is undertaking seismic tests and exploratory wells and estimates the reserves on the DRC side of the lake at three billion barrels. Requirements include a new dock, a landing strip, a base camp and access roads. There is some confusion over the DRC concessions. *Tullow Oil* was initially active on the DRC and Ugandan sides. In 2010, *Caprikat* and *Foxwhip* were granted licenses. The South African independent, *SacOil* was granted a concession. Other role players include *CoHydro* (state-owned), *Congo Petrol & Gas*, *H-Oil* (Spain and Cyprus), *Divine Inspiration Consortium* (South Africa), *Tower Resources* (UK) and *Dominion*. Plans for the Ugandan side of the lake are far more developed. There are reports that the topography on the DRC side poses more problems for development.

Randgold Resources together with *AngloGold Ashanti* and the local company, *SOKIMO* are developing the **KIBALI GOLD PROJECT** in north-eastern DR Congo. The first phase which began in 2013 is for development of the open pit operation while the second phase will be for development of the underground mining. The mine is expected to produce 600 000 ounces of gold per annum. Technical studies are being undertaken by *DRA*. Finance is being arranged for the Project's implementation.

CONGO (REPUBLIC)

The Project team of *Zamaga Iron Ore* majority owned by *Xstrata* will soon be engaging international contractors for the engineering components of the **ZANAGA IRON ORE PROJECT** in the south west of the Republic of the Congo near the Gabon border. The planning is for a large-scale iron ore operation producing 30 MTPA with a 30-year life span. Phase one entails a capital expenditure of USD 2,2 billion with phase two costing USD 2,5 billion. The Project will include a slurry pipeline and port facilities. The other major iron ore Project in the ROC is Mayoko.

COTE D'IVOIRE

The French logistics group, *Bolloré* will be investing USD 535 million in the construction of the 1 250 kilometre Abidjan-Kaya rail link and *Pan-African Minerals* will invest USD 359 million in the nearly 300 kilometre rail from Kaya in Burkina Faso to its manganese concession at Tambao in Burkina Faso. An MOU has been signed between the two companies. Construction is scheduled to begin in

August 2014. These Projects are components of the overall **ABIDJAN-NIAMEY (NIGER) RAIL LINK**. The members of the regional organisation, *ECOWAS* have agreed on the utilisation of standard gauge rail.

ETHIOPIA

The local company, *KIG* and the Italian company, *Lucernini* are planning the establishment of an **INDUSTRIAL CRANE MANUFACTURING PLANT** over an area of 6 000 square metres in the Kera area of Addis Ababa. The plant will produce cranes with load capacities of ten to fifty tons. Orders of sheet metal and machinery are awaited. Initial production capacity will be five cranes per month. *KIG* was founded in 1986 as a producer of construction equipment.

GHANA

There are plans for the development for the development of the **BUIPE RIVER PORT** on the Volta River in Ghana's Northern Region. The implementing agency is the Ghana Ports and Harbours Authority. Other river ports on the Volta River are Akosombo, Yapei and Debre. The authorities have made effective commuting on the Volta River a priority.

Major current and upcoming **ROAD PROJECTS** in Ghana are:

- Tetteh-Quarshie-Madina in Accra (4,6 kilometres near completion to decongest Accra city.)
- Nsawam-Suhum-Apedwa in Nsawam-Apedwa (7kilometres on the Accra-Kumasi route, remedial work is being undertaken by the Mobile Maintenance Unit of the Ministry of Roads & Highways.)
- Kpando-Worawora-Dambia in Kpando
- Phase 1 of the Western Corridor Road (The Ministry has allocated USD 320 million for the reconstruction of a road network in the Western Region. Some Dutch funding has been secured.)
- The Kwame Nkrumah Circle in Accra is now being developed by a Brazilian firm.

The implementing agencies are the *Ghana Highways Authority (GHA)* and the Ministry of Roads & Highways.

The 350 MW **KPONE COMBINED CYCLE GAS-OIL POWER PLANT** in the Tema industrial zone of southern Ghana is scheduled for commissioning in 2015 and commercial operations in 2016. The Project is being implemented by *Cenpower Generation-Infracore*. The implementing agency is the *Volta River Authority (VRA)*. *Group Five* of South Africa has been awarded the EPC contract. The financial arranger is *Rand Merchant Bank (RMB)* also of South Africa. *General Electric (GE)* and *Siemens* will be providing the equipment. The cost is estimated at USD 600 million.

KENYA

The *Acorn Group Africa* is planning the construction of three new **BUSINESS HOTELS** in Nairobi's Mlolongo, Kitengela and Jogoo Road areas as well as a commercial office building with *British American Investment Company*. Other Projects are mixed-use developments and a shopping mall. The financial arrangers are *Britam* which has stake in *Acorn*. Construction is expected to begin at the end of 2014 and beginning of 2015. The duration will be four years. The total cost/investment is not stated. Nairobi is experiencing a considerable rise in commercial property development.

** Equity finance is sought for a **COMMERCIAL PROPERTY DEVELOPMENT** in Kisumu City on the eastern shores of Lake Victoria. The site extends over 30 acres. The Project includes upmarket residences, a mall, schools, offices and an hotel. The cost is estimated at USD 100 million.

LESOTHO

The *Water & Sewerage Company (WASCO)* of Lesotho has issues an invitation to bid for maintenance of the *WASCO* headquarters, Maseru water, Maqalika Waste Water Plant, Masowe Waste Water Plant and Tikoe Thetsane plant. Bids should be separated for each **WATER PLANT**. An agreement was recently signed with the *Saudi Fund for Development*.

MALAWI

** Equity finance is sought for two **ECO LODGE DEVELOPMENTS** in Liwonde National Park on the Upper Shire River, southern Malawi and the Majete Game Reserve. Each will have 25 rooms. . The total cost is estimated at USD 8 million. Liwonde lies strategically on the Nacala rail line route.

MOZAMBIQUE

The feasibility study is underway for the proposed 2 600 kilometre **NORTH-SOUTH GAS PIPELINE (GASODUTO DO NORTE AO SUL DE MOCAMBIQUE – GASNOSU)** in Mozambique. The pipeline will transport gas from the Rovuma Basin in the north to Maputo and onwards to South Africa. There will be a number of branches including connections to Pemba, Nacala, Beira, Maputo and a possible connection with Richards Bay. Construction could begin in 2016 and it is hoped that the pipeline will be operational in 2018. The cost is estimated at USD 5 billion. The feasibility study is being undertaken by the *Matola Gas Company* which is held 50,4% by *ENH* and 49,6% by *Gigajoule International*. The impact study done by *ECONEX* considers the promotion of agro-processing and a fertilizer plant. The pipeline Project forms part of the Mozambique Gas Master Plan. Most of the gas produced will be exported to Asia.

The inaugural stone has just been laid for the **PEMBA PORT CONSTRUCTION PROJECT** in northern Mozambique. The upgraded port will service the Rovuma Basin gas operation. The Project includes 800 metres of quay, 300 metres of jetty, a supply base of 90 hectares, an LNG receiving terminal, a container terminal, a spool base and shipyard, a clinic and a sports facility. Completion is scheduled for the end of 2016. The cost of the first phase is USD 150 million and the total cost is estimated at over USD 1 billion. Implementation is on a PPP basis by *ENH Integrated Logistics Services (ENHILS)* which is a utility held 50-50 by *ENH* and *CFM* with *Orlean Invest* of Nigeria and *SONILS* of Angola. The Project plans are being submitted for approval by the Council of Ministers whereafter participating companies and suppliers will be approved.

The planned **PALMA INDUSTRIAL PARK AND COMPLEX** in northern Mozambique will cover an area of 18 000 hectares. It will be divided into the industrial park (4 923 hectares), a business centre (609), a congress centre (534), services and commercial centre (256), housing and equipment storage (3 532), tourism buildings (179), leisure and sports (3 276) and an ecological park (2 880). The urban development plan for the complex is being finalised. The implementing agency, *ENH Logistics* has established an interim camp site in Palma.

There are reports of Japanese interest in the 178 MW **LURIO HYDRO POWER PROJECT** on the Lurio River in the Nacala region of Nampula Province in northern Mozambique. It comprises the Qesdas and Ocuca hydro plants. The power will be supplied to the Special Economic Zone of Nampula Province. The implementing agencies are *Electricidade de Mocambique (EDM)* and the Office for Economic Areas (*GAZEDA*). In 2007 a study was begun on the hydro potential of Mozambique's second largest river.

The Ministry of Mineral Resources is still trying to identify a key investor for the **MARMORES MARBLE PROJECT** at Montepuez, inland from Pemba in the Cabo Delgado Province, northern Mozambique. The Project includes a quarry and a processing factory. The Project was launched in 1993 by *Tecnostone* of Italy who then transferred it to the *Visabeira Group* of Portugal who lost their license. There is considerable mining activity inland of Pemba including graphite mining. In 2012, six new mineral deposits were identified: grenadines, aquamarines, tourmalines, blue topaz and green tourmalines. Gold has been discovered in the Namuno district. *Syrah Resources* is one of the main companies mining graphite in the area.

NIGER

The French logistics group, *Bolloré* will be investing USD 535 million in the construction of the 1 250 kilometre Abidjan-Kaya rail link and *Pan-African Minerals* will invest USD 359 million in the nearly 300 kilometre rail from Kaya in Burkina Faso to its manganese concession at Tambao in Burkina Faso. An MOU has been signed between the two companies. Construction is scheduled to begin in August 2014. These Projects are components of the overall **ABIDJAN-NIAMEY (NIGER) RAIL LINK**. The members of the regional organisation, *ECOWAS* have agreed on the utilisation of standard gauge rail.

NIGERIA

The federal government has approved an allocation of 31 billion Naira for the construction of the 40 MW **KASHIMBILA HYDRO POWER PROJECT** in Taraba State in the north-east of Nigeria. The duration of the Project is eighteen months. The dam was designed for agriculture, water supply and electricity. It will benefit six states in the region.

RWANDA

The Kenyan branch of the diagnostic laboratory group, *Lancet* is planning to set up three **DIAGNOSTIC LABORATORIES** in Rwanda including a main lab in Kigali and another in Butare. The cost of the Project is estimated at USD 2,3 million. The first lab is already underway. Rwanda is an African leader in healthcare provision to its citizens. *Lancet* is partly owned by *Lancet South Africa* and runs forty laboratories in Kenya, Uganda and Tanzania.

SOUTH AFRICA

Africa Project Access does not normally focus on Projects in South Africa. However, inserts and updates on Projects and Project-related issues in this country are included where there is involvement by the donors, international development finance institutions and international support agencies or there is a potential for involvement by these agencies and in cases where there is an African regional context.

The government of the Western Cape is making strong efforts to establish the province as an **ICT HUB FOR AFRICA**. It is collaborating with the Cape Town-based ICT training and technology company, *Bandwidth Barn* to establish a network of ICT technology incubators that will improve the low internet access statistics in the sub-continent. The province has recently undertaken visits to Ghana and Nigeria and the initiative is likely to commence in west Africa. It is already promoting Western Cape agricultural expertise in this region.

TANZANIA

The Mtwara Municipality in southern Tanzania is updating the **MTWARA CITY MASTER PLAN**. The last master plan was undertaken in 2007. The town was then upgraded from town to district status. The current plans are for an upgrade to city status. The area of administration has been increased. Ten thousand new plots have been identified and for each 1 000 plots, support infrastructure such as offices and a school or clinic will be built. Three new port locations are being evaluated. A new three-star hotel, the *Southern Cross* has been completed.

ZAMBIA

The *Road Development Agency (RDA)* of Zambia has awarded the contract for the construction of the **MUFUCHANI BRIDGE** across the Kafue River in Kitwe, Copperbelt to the Chinese construction company, *China Henan International*. The contract value is 62,8 million Kwachas. The bridge is necessary for the development of a new town in Kitwe. The approach roads are included in the contract. *China Henan* is currently constructing the Pedicle Road through the DR Congo that will link Luapula and Copperbelt provinces. ** *Mpala Mambwe Properties & Estate Management Limited* is a local real estate development company recently established to take advantage of **COMMERCIAL PROPERTY OPPORTUNITIES** in Zambia's Luapula Province. It is promoting the development of a flagship complex of 5 000 square metres called *Mambwe Complex* in the provincial capital of Mansa that will include residential apartments, shops, restaurant and a bank. It will be situated near Mansa's new airport. The capital requirement is just under seven million Kwachas. Commencement is scheduled for October or November 2014.

The *Mahtani Group* led by *Rajan Mahtani* is partnering with the *Sunbird Group* of the UK for the development of a **BIO-ETHANOL PLANT** in Luapula Province. It will use cassava to extract bio-ethanol for fuel. The estimated cost is USD 150 million. The site of the plant was not specified.

NDOLA LIME is investing in additional plant and equipment in order to increase production at its factory. It is procuring a new kiln, power substations, coal grinding and handling infrastructure. The expansion of the mining industry in Zambia has created a demand for line which exceeds the plant's capacity. The company is also trying to expand its reach into southern and eastern Africa. *Ndola Lime* is owned by *ZCCM Investment Holdings* and in 2009, the board approved a USD 74 million recapitalisation.

Agronaut of Australia is developing the open cast **LUMWANA WEST COPPER PROJECT** in the Solwezi District of the North-West Province of Zambia. It is collaborating with the original concession-holder, *Antofagasta* of Chile. Initial drillings began in May 2014 and a feasibility study is underway. The initial investment in the new mine is estimated at USD 18 million. The main Project in the area is *Barrick's Lumwana mine*.

ZIMBABWE

The **EUROPEAN UNION-ZIMBABWE BUSINESS INFORMATION CENTRE** has been set up at the Trade Information Centre of *Zimtrade* at the Mount Pleasant Business Park. The *Zim-EBIC* will provide Zimbabwean businesses with convenient access to information about trade with the *EU* including access to opportunities relating to the duty-free, quota-free opportunities for Zimbabwean exports into the *EU* market. The cost of the Project was USD 4 million. The Project supports the implementation of the Interim Economic Partnership Agreement (*i-EPA*) ratified by Zimbabwe, Madagascar, Mauritius and the Seychelles. It is part of the *EU*'s Support to Trade and Private Sector Development Programme being implemented by the *International Trade Centre (ITC)*. The information centre will be further expanded with additional services and products.

Neoparagon of Singapore is reportedly planning to invest USD 2,9 billion in the construction of three **WATER SUPPLY DAMS**, the Kunzvi, Musami and Muda under a proposed thirty-year Public Private Partnership (PPP). Under the arrangement, the City of Harare would accrue thirty percent of the revenue and *Neoparagon* seventy percent. The implementing agencies are the City of Harare and the Ministry of Environment, Water and Climate. The *Combined Harare Residents Association* and the *Harare Residents Trust* have condemned the proposal. The three dams have been long mooted as a solution to the serious water supply problems for Harare city.

REGIONAL

The government of the Western Cape is making strong efforts to establish the province as an **ICT HUB FOR AFRICA**. It is collaborating with the Cape Town-based ICT training and technology company, *Bandwidth Barn* to establish a network of ICT technology incubators that will improve the low internet access statistics in the sub-continent. The province has recently undertaken visits to Ghana and Nigeria and the initiative is likely to commence in west Africa. It is already promoting Western Cape agricultural expertise in this region.

The French logistics group, *Bolloré* will be investing USD 535 million in the construction of the 1 250 kilometre Abidjan-Kaya rail link and *Pan-African Minerals* will invest USD 359 million in the nearly 300 kilometre rail from Kaya in Burkina Faso to its manganese concession at Tambao in Burkina Faso. An MOU has been signed between the two companies. Construction is scheduled to begin in August 2014. These Projects are components of the overall **ABIDJAN-NIAMEY (NIGER) RAIL LINK**. The members of the regional organisation, *ECOWAS* have agreed on the utilisation of standard gauge rail.

COMMERCIAL PROPERTY, CONSTRUCTION, HOTELS, LEISURE DEVELOPMENTS AND TOURISM-RELATED PROJECTS

(Projects in North Africa/Maghreb Countries are included in this section)

The planned **PALMA INDUSTRIAL PARK AND COMPLEX** in northern Mozambique will cover an area of 18 000 hectares. It will be divided into the industrial park (4 923 hectares), a business centre (609), a congress centre (534), services and commercial centre (256), housing and equipment storage (3 532), tourism buildings (179), leisure and sports (3 276) and an ecological park (2 880). The urban development plan for the complex is being finalised. The implementing agency, *ENH Logistics* has established an interim camp site in Palma.

The *Road Development Agency (RDA)* of Zambia has awarded the contract for the construction of the **MUFUCHANI BRIDGE** across the Kafue River in Kitwe, Copperbelt to the Chinese construction company, *China Henan International*. The contract value is 62,8 million Kwachas. The bridge is necessary for the development of a new town in Kitwe. The approach roads are included in the contract. *China Henan* is currently constructing the Pedicle Road through the DR Congo that will link Luapula and Copperbelt provinces.

** *Mpala Mambwe Properties & Estate Management Limited* is a local real estate development company recently established to take advantage of **COMMERCIAL PROPERTY OPPORTUNITIES** in Zambia's Luapula Province. It is promoting the development of a flagship complex of 5 000 square metres called *Mambwe Complex* in the provincial capital of Mansa that will include residential apartments, shops, restaurant and a bank. It will be situated neat Mansa's new airport. The capital requirement is just under seven million Kwachas. Commencement is scheduled for October or November 2014.

The *Acorn Group Africa* is planning the construction of three new **BUSINESS HOTELS** in Nairobi's Mlolongo, Kitengela and Jogoo Road areas as well as a commercial office building with *British American Investment Company*. Other Projects are mixed-use developments and a shopping mall. The financial arrangers are *Britam* which has stake in *Acorn*. Construction is expected to begin at the end of 2014 and beginning of 2015. The duration will be four years. The total cost/investment is not stated. Nairobi is experiencing a considerable rise in commercial property development.

The fifty-room, twelve-classroom **LUANDA HOTEL SCHOOL** will be constructed in the Belas municipality of Luanda, Angola and will be inaugurated within the next twelve months. The first stone has has been laid by the Ministry of Hotels and Tourism. The cost of the Project is USD 20 million. The school will be able to receive five hundred students. The school's activities will be extended to the Benguela, Uige, Huila, Mexico and Huambo provinces.

SPOTLIGHT ON AID AGENCIES, INTERNATIONAL DEVELOPMENT FINANCE INSTITUTIONS, FUNDS & SELECTED RELATED ORGANISATIONS

The **DEVELOPMENT BANK OF SOUTHERN AFRICA (DBSA)** is partnering on and managing a number of Project preparation and support facility Programmes:

- The **INFRASTRUCTURE INVESTMENT PROGRAMME FOR SOUTH AFRICA (IPSA)** is funded by the *European Union (EU)* and is transacted through the South African Treasury with *DBSA* as manager. 100 million Euros have been allocated for project preparation for South African Projects being considered by government agencies as well as companies proposing Projects that are formally supported by SA government agencies. About 200 Project proposals have been received and are under review.
- Another partnership for a Project Development and Support Facility has been concluded with the *European Investment Bank (EIB)*. The 13 million Euros is reserved for Projects outside South Africa, mainly in SADC.
- A long-standing Project feasibility fund partnership exists between the *DBSA* and the *African Development Bank (AfDB)*. The allocation is R110 million.
- The *DBSA* has allocated R80 million from its own budget for Project preparation work.

The **AGRIBUSINESS FOR AFRICA SPECIAL INITIATIVE (AGASI)** of the *International Finance Corporation (IFC)* supports innovative and high-impact client solutions by partnering across the investment and advisory services throughout the *World Bank Group*. The advisory services include farmer finance, upstream interventions, farmer capacity building and advisory for equity. The *Global Agriculture Food Security Programme (GAFSP)* falling under *AGASI* allows the *IFC* to invest in riskier Projects reaching farmers through out grower schemes, farmer finance and innovative technologies.

Contacts

AIRLINE



Helena Maxwell is the Sales Manager at **KENYA AIRWAYS**, telephone Johannesburg: 27 10 205 0020 or 27 83 680 3552, e-mail: Helena.maxwell@kenya-airways.com, website: www.kenya-airways.com

AFRICAN CONTACTS

Blessing Mate is Director: West Africa for **SAGE PASTEL**, telephone Lagos 234 1 4609900, e-mail: blessing.mate@sage.com

Danièle Dona-Fologo is a Business Consultant and APA 'stringer' based in Abidjan, **COTE D'IVOIRE**, telephone 225 20334205, e-mail: mefologo@yahoo.fr

The following are officials at the **ZAMBIA DEVELOPMENT AGENCY (ZDA)**: *Jessica Chombo*, *Francis Chikonde*, *Florence Mumba*, *Margaret Chimanse*, telephone Lusaka 260 211 220177 or 229241 or 229240 or 220177 or 221467, e-mail: Jessica.chombo@zda.org.za or fchikonde@zda.org.zm or fmumba@zda.org.zm or fmumba@gmail.com or Margaret.chimanse@zda.org.zm or mchima12@hotmail.com

Manu Cordonnier has assisted APA with travel logistics in **KATANGA, DR CONGO**. His contact details are: telephone 243 995412371, e-mail: mtohusolo@gmail.com

Dr S Silue is Advisor to the President of **COTE D'IVOIRE** and is willing to assist investors in his country, e-mail: ssilue02@yahoo.fr

AFRICAN GOVERNMENT CONTACTS

Chanda Kasolo is Permanent Secretary for **LUAPULA PROVINCE** in Zambia, telephone Mansa 260 212 821393, e-mail: chandakasolo@hotmail.com or chankas@hotmail.com

Derick Saboi is Principal Planner at the Provincial Planning Unit (PPU) of the **LUAPULA PROVINCIAL ADMINISTRATION** in Zambia, e-mail: luapulappu@yahoo.com

Kelvin Chabulembwa is Provincial Planner at the **MINISTRY OF LOCAL GOVERNMENT & HOUSING** of Zambia, telephone Mansa 260 212 821871, e-mail: kelcahbs@yahoo.com

Andre Kamba is Permanent Secretary at the Ministry of Commerce and Supplies of the **REPUBLIC OF THE CONGO**, telephone Brazzaville 242 066308636 or 055778885, e-mail: gnahkamb@yahoo.fr

AFRICAN UTILITY CONTACTS

Manuel Mubai is Chief Financial Officer at the recently established Mozambican port utility, **PORTOS DE CABO DELGADO (PCD)**, telephone Pemba 258 823028500, e-mail: manuel.mubai@cfm.co.mz or manuel.mubai@pcd.co.mz

Geoffrey Musonda is Chief Executive Officer at the **RURAL ELECTRIFICATION AUTHORITY (REA)**, telephone Lusaka 260 211 241296/8, e-mail: gmusonda@rea.org.zm

Dr *Anthony Mwanauomo* is Chief Executive Officer at the **NATIONAL ROAD FUND AGENCY (NRFA)** of Zambia, telephone Lusaka 260 211 253145 or 255660 or 250823, e-mail: nrfa@zamnet.zm or amwananaumo@nrfa.org.zm

Kelvin Nkole is Senior Manager: Project Development at the **COPPERBELT ENERGY CORPORATION (CEC)**, telephone Lusaka 260 211 261298, e-mail: nkolek@cec.com.zm

AFRICAN REGIONAL ORGANISATIONS

Miss *Benjie Coetzee* is Project Manager: Africa Strategic Infrastructure Initiative at the **WORLD ECONOMIC FORUM (WEF)**, telephone Geneva 41 22 8693787, e-mail: benjie.coetzee@weforum.org

ICT/TELECOMMUNICATIONS CONTACTS

Pieter Senekal is Area Manager for **COMPUTERS4KIDS** which is an ICT company providing an e-learner curriculum for African schools. Over 500 schools have been contracted in 24 countries. The contact details are: telephone Johannesburg 27 11 9795000, e-mail: Pieter@computers4kids.co.za

MINING CONTACTS

Ms *Mutale Chanda* is Chief Operating Officer and *Mabyuto Chipata* is Acting CEO at **ZCCM INVESTMENT HOLDINGS** of Zambia, telephone Lusaka 260 211 22869/3/5/7, e-mail: chandam@zccm-ih.co.zm and chipatam@zccm-ih.com.zm

Brett Brannigan is with **GENESIS MINING** which is mining manganese in Luapula Province, Zambia, website: www.genesis-group-companies.com

Laethycia Monsengo is at **BOSS MINING** in the DR Congo, telephone Lubumbashi 243 810556774, e-mail: laethycia.monsengo@bossmining.com

Hein van Staden is Director at **GROUP R MINING & EXPLORATION** which is active with mechanized development, civil and construction in the Zambian Copperbelt, telephone Kitwe 260 964483543, e-mail: hein@groupmining.com

OIL & GAS CONTACTS

Amad Valy Mamad is Chief Operations Officer at the recently established logistics arm of the Mozambican oil and gas utility, **ENH LOGISTICS**, telephone Maputo 258 21 429467, e-mail: amamad@enhlogistics.co.mz

Dr *Marco Morgado* is CEO at the **MATOLA GAS COMPANY (MGC)** in Mozambique which is planning the North-South Gas Pipeline, telephone Maputo 258 21 486086 or 824445666, e-mail: info@mgc.co.mz

AGRICULTURE/AGRI-BUSINESS CONTACTS

Charles Kabamba is Managing Director at **TOPTECH AGRICULTURAL SERVICES LIMITED** of Zambia, telephone Mansa 260 212 821656, e-mail: mwenyakab2002@yahoo.com

HOTELS/TOURISM/COMMERCIAL PROPERTY CONTACTS

Michael Riley is involved in the development of the **PEMBA INDUSTRIAL PARK** in northern Mozambique, telephone 27 825589725, e-mail: Michael@pembaindustrialpark.com His group also owns the new *Nautilus Hotel* in Pemba.

Vinay Mahtani is Managing Director at the **CHURCHGATE GROUP** in Nigeria which is developing the World Trade Centre in Abuja, telephone Lagos 234 1 2800770-1, e-mail: info@churchgate.com

Weeden Mpala Mambwe heads **MPALA MABWE PROPERTIES & ESTATE MANAGEMENT LIMITED** of Luapula Province, Zambia, telephone 260 977254931.

Edward Kirathe is CEO at **ACORN GROUP LIMITED** which is planning a number of hotel and commercial property developments in Nairobi, telephone 254 20 2592671/2, e-mail: info@acorngroupafrica.com

HEALTH SECTOR CONTACTS

Dr *Ahmed Kalebi* is Managing Director of **LANCET KENYA** which is running some forty diagnostic laboratories in East Africa, telephone Nairobi 254 20 2735123.

DONOR/DFI/FUND/ECA CONTACTS

John-Ernest Fogwell is Investment Manager at the mining equity fund managers, **AFRICA ONE**, telephone 27 783670333, e-mail: john@africa1capital.net

Alwyn Coetzee is Manager: Project Preparation at the **DEVELOPMENT BANK OF SOUTHERN AFRICA (DBSA)**, telephone 27 11 3133911, e-mail: alwync@dbsa.org This is a new division within the bank.

UNITED NATIONS/NGO CONTACTS

Arancha Gonzalez is Executive Director at the **INTERNATIONAL TRADE CENTRE (ICT)** which is a joint agency of the *World Trade Organisation (WTO)* and the *United Nations (UN)*, telephone Geneva 41 22 7300111.

Grant Gibbs is the Executive Director at the **HIPPO WATER ROLLER PROJECT**, telephone 27 824471848, e-mail: grant@hipporoller.org
The hippo water roller is being supplied to a number of the *United Nations* and NGO relief agencies in Africa.

DIPLOMATIC CORPS CONTACTS

Dr *Nicolau Sululo* is Counsellor (Economic & Trade) at the **HIGH COMMISSION OF MOZAMBIQUE** in Pretoria, telephone 27 12 4010300/4, e-mail: sululo@embamoc.co.za

Sylvère Youmbah is Administrative Assistant and *MBou-Mylondo Emile Ange Milo* is Minister/Counsellor at the **EMBASSY OF THE REPUBLIC OF THE CONGO**, telephone 27 12 3425507/8, e-mail: sylvere@youbah.org or youbah.cjs@embassyofcongo.co.za or archangemylo@gmail.com

Mrs *Martha Pobe* is Acting High Commissioner at the **GHANA HIGH COMMISSION** in Pretoria, telephone 27 12 3422590, e-mail: headofmission@ghanahighcommission.co.za She has taken note of the requirement for transit visas for South African passport-holders transiting through Accra airport.

SOUTH AFRICAN GOVERNMENT & UTILITY CONTACTS

Winza Sichali is Trade & Information Assistant at the **SOUTH AFRICAN HIGH COMMISSION** in Zambia, telephone Lusaka 260 211 260999, e-mail: sichaliw@dirco.gov.za

Ofentse Sibetlo is Deputy Director, Economic Infrastructure & Logistics at the **DEPARTMENT OF TRADE AND INDUSTRY**, telephone Pretoria 27 12 3949500, e-mail: osibetlo@thedti.gov.za

BRICS/ASIA/AMERICA/EUROPE CONTACTS

Luis Almeida Cunha Business Development Manager: Africa at the Portuguese company, **SOMAGUE**, telephone Sintra 351 219104120, e-mail: lacunha@somague.pt The company is working with *Vale* on the Nacala Project in Mozambique.

USEFUL WEBSITES

The **GAS MASTER PLAN OF MOZAMBIQUE** will soon be published on www.mirem.gov.mz

The Flexi Cadastre section of the website, www.spatialdimension.com/flexicadastre contains **MINING PROJECT LOCATIONS**.

PROJECT-RELATED ACHIEVEMENTS AND/OR ACTIVITIES OF AFRICA PROJECT NEWSLETTER SUBSCRIBERS, ASSOCIATES AND CONTACTS

The following *APA* clients were winners at the recent *AFRICAN BANKER AWARDS* in Kigali:

Investment Bank of the Year: *Rand Merchant Bank*

Award for Innovation in Banking: *Nedbank*

Socially Responsible Bank of the Year: *Nedbank*

Best Bank in Southern Africa: *Stanbic Zimbabwe*.

TRAVEL NOTES

The following is a message received by *APA* on 18 August 2014 concerning **VISAS FOR KENYA**:

“Please note that the visa to Kenya for South Africans has been postponed indefinitely.”

The Mozambique High Commission has confirmed that South African passport-holders visiting Mozambique on business do not require **VISAS FOR MOZAMBIQUE** provided that the length of stay does not exceed thirty days.

The **NDOLA-LUSAKA ROAD** in Zambia is not recommended for travel at night. The route has a high accident rate. There are reports that the mining houses have ordered their employees not to use this road at night.

Recent visitors to Solwezi in the New Copperbelt of Zambia report that the **CHINGOLA-SOLWEZI ROAD** has deteriorated considerably and is dangerous, especially at night.

Road travellers from South Africa to **BULAWAYO, ZIMBABWE** prefer to take the Botswana road through Francistown crossing the border at Vakaranga near Plumtree rather than the main Beit Bridge route. This is because of the long delays at the Beit Bridge border post.

VISAS FOR GHANA can now be applied for online. Online payments will soon also be possible but in the interim, postal orders are the recommended payment method. Transit visas for South African passport-holders passing through Accra airport remain a problem.

Forthcoming Events

Inserts in bold, italics and larger font indicate participation by Africa Project Access:

The **5th AFRICA GAS & LNG SUMMIT** will be taking place at the Double Tree by Hilton hotel in Dar es Salaam 2-3 September 2014.

Contact: Telephone 65 65579185, e-mail: Eugene@neo-edge.com

The **16th ANNUAL EAST AFRICA POWER INDUSTRY FORUM (EAPIC)** will be taking place 3-4 September 2014 at the Safari Park Hotel in Nairobi, telephone *Christa Robijn*, Cape Town 27 21 7003564, e-mail: christa.robijn@spintelligent.com Listed speakers include senior representatives of EWSA of Rwanda and Songas of Tanzania.

The AFRICA HOTEL INVESTMENT FORUM will be taking place 30 September to 1 October 2014 at the InterContinental Hotel, Nairobi. Senior representatives of global hotel management companies such as Kempinski and Hilton are listed as speakers.

Contact: telephone 44 7813164649, e-mail: joanne.howell@benchevents.com or Jennifer Pettinger telephone 1 971 55884015, e-mail: Jennifer.pettinger@benchevents.com

The **iPAD DRC MINING & INFRASTRUCTURE INDABA** will be taking place 21-23 October 2014 in Kinshasa and the **iPAD KATANGA MINING BRIEFING & EXPO** will be taking place 29-30 October 2014 in Lubumbashi.

Contact: website: www.ipad-drc.com and www.ipad-katanga.com

The **URBAN INFRASTRUCTURE INVESTMENT SUMMIT 2014** will be taking place at the Crowne-Plaza, Harare, 22-23 October.

Contact: *Tshepho Lesake, MNCapital Group*, telephone Johannesburg 27 11 6664702, e-mail: tshepho@mncapital.co.za

The **21st AFRICA OIL WEEK** Conference and Exhibition will be taking place 3-7 November 2014 in Cape Town.

Contact: e-mail: jodee@glopac-partners.com

The *Johannesburg Chamber of Commerce & Industry (JCCI)* is organising an **OUTWARD TRADE MISSION TO RWANDA AND BURUNDI** 11-15 November 2014.

Contact: *Melitta Openshaw*, e-mail: melitta@jcci.co.za

The annual **AfriCom ICT/TELECOMMUNICATIONS CONFERENCE & EXHIBITION** for 2014 will be taking place at the Cape Town International Convention Centre 11-13 November.

Contact: *Julie Rey*, telephone 44 20 70175823, e-mail: Julie.rey@informa.com or *Gareth Hamer*, telephone 44 20 70174056, e-mail: gareth.hamer@informa.com

The **TANZANIA HEALTH SUMMIT** is taking place 14-15 November 2014 at the Julius Nyerere International Convention Centre, Dar es Salaam.

Contact: Telephone 255 22 2171555 or 255 682523988, e-mail: info@ths.or.tz

The **WEST AFRICAN POWER INDUSTRY CONVENTION** will be taking place 18-19 November 2014 at the Eko Hotel & Suites, Lagos, Nigeria.

Contact: website: www.wapicforum.com

BREAKBULK AFRICA will be taking place 16-19 February 2015 at the Sandton Convention Centre, Johannesburg.

Contact: *Nigel Brown*, telephone 27 11 4777000, e-mail: nbrown@breakbulk.com

The AFRICA ENERGY INDABA 2015 will be taking place 17-18 February 2015 at the Sandton Convention Centre.

Contact: *Emma Sayers*, telephone Johannesburg 27 11 4639184, e-mail: info@energyindaba.co.za

The **GHANA OIL & GAS SUMMIT** will be taking place 21-23 April 2015 at the Accra International Conference Centre.

Contact: ghanaeng@thecwcgroup.com

AFRICA & THE GLOBAL ECONOMIC DOWNTURN

SABMiller has reported a growth of sales during the first quarter 2014 of 11% in Africa outside South Africa. The growth in Europe was 8%.

An *African Development Bank (AfDB)* report states that **CONSUMER SPENDING IN GHANA** will rise from USD 15 billion in 2010 to USD 29 billion in 2020.

Whisperings - Footnotes

WHISPERINGS – FOOTNOTE 1

The *Export Credit Insurance Corporation (ECIC)* of South Africa has recently signed a Memorandum of Understanding with the **EXPORT CREDIT AGENCIES** of the *BRIC* countries. There is considerable positive cooperation between the ECA's which manifests itself at the annual *Bern Union* meetings.

WHISPERINGS – FOOTNOTE 2

The **INTERNATIONAL FINANCE CORPORATION (IFC)** is making several strategy changes. It has developed a new strategy for raising donor funding for its Project advisory services. *IFC* staff has been allocated to deal with specific donors on their Programme criteria. Major donors are the Netherlands, Japan, Switzerland and the UK. Canada has begun participating as has the *Bill & Melinda Gates Foundation*. Japan has allocated funds for SME's in conflict countries. The advisory assistance is linked to specific investments. Companies in which the *IFC* has invested are advised.

WHISPERINGS – FOOTNOTE 3

One of South Africa's major 'flagships' into Africa is **NAMPAK**. The packaging and beverage canning company already has sound operations in Nigeria, Angola and Mozambique but is looking into operations in the populous Ethiopia as well as Ghana. It may be doubling its capacity in Nigeria.

WHISPERINGS – FOOTNOTE 4

There is continuing reticence on the part of African governments to implement **ONE-STOP BORDER POSTS**. The *East African Community* passed the One-Stop Border Posts Bill in early 2013 but it has not been approved by the Heads of State Summit. Posts such as Beit Bridge and Kasumbalesa remain very slow and chaotic. There is some progress however and the Rusumo border post between Tanzania and Rwanda is functioning on a one-stop basis.

WHISPERINGS – FOOTNOTE 5

African universities are turning out to be particularly valid recipients of **RENEWABLE ENERGY PROJECTS**. This is especially the case in Nigeria. They represent sizeable load centres and their enlightened authorities are proving to be more receptive to RE solutions.

WHISPERINGS – FOOTNOTE 6

The value of the **GHANA CEDI** has dropped by 35% in 2014. Local currency volatility is problematic for operators and investors.

WHISPERINGS – FOOTNOTE 7

HOTEL GROUPS are rapidly expanding their Africa operations. A recent example is *City Lodge Hotels* which has taken full ownership of the *Fairmont* and *Country Lodge* hotels on Upper Hill, Nairobi. MOU's have been signed for new hotels in Kenya and Ghana. Other targeted markets include Zambia, Uganda, Tanzania and Rwanda. The company plans to spend nearly USD 50 million on two new hotels in East Africa. *Acorn Group Africa* is planning three business hotels in Nairobi.

WHISPERINGS – FOOTNOTE 8

There is some degree of cooperation between the Mozambican and Tanzanian authorities on their common **ROVUMA BASIN GAS RESOURCE**. The Mozambican oil and gas regulator, the National Institute for Petroleum and the *Tanzania Petroleum Development Corporation (TPDC)* have signed an agreement and the power utilities are collaborating.

Quotable Quotes

QUOTABLE QUOTES 1

“Just how many cleaners and security guys can we employ?”

(Gas company manager on the difficulties entailed in recruiting local skilled staff for remote site Projects.)

QUOTABLE QUOTES 2

“Government wants to move people because people are voters but levels of cargo are what underpins rail projects.”

(Comment at a recent seminar on the financing of rail Projects in Africa.)

QUOTABLE QUOTES 3

“You can’t build a reputation on what you are going to do.”

(Henry Ford)

QUOTABLE QUOTES 4

“Mining is not growing maize. It is growing an elephant.”

(Dr Sixtus Mulenga, mining adviser to the Zambian government and the World Bank.)

Further Information & Indemnity

***IN-DEPTH PROJECT INFORMATION
IS AVAILABLE
FOR THE FOLLOWING PROJECTS ABOVE
MARKED **
(NO CHARGE FOR SUBSCRIBERS)***

- **Commercial Property Development, Kisumu, Kenya**
- **Two Eco Lodge Developments, Malawi**
- **Proposed Commercial Property Development, Mansa, Luapula Province, Zambia**

INDEMNITY

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