



# Africa Project Access

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*“I dream of an Africa which is in peace with itself.”*  
(Nelson Rolihlahla Mandela)

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**Lubumbashi-Likasi-Kolwezi, DR Congo, Luapula Province, Zambia, Richards Bay, Dar es Salaam-Mtwara, Tanzania; Kinshasa-Matadi & Katanga, DR Congo; North-Western Province, Zambia; Juba, South Sudan; Tete, Zambezi Valley, Nacala, Pemba, Mozambique; Kampala, Uganda, Guinea Conakry etc**

(Contact *Africa Project Access* at Johannesburg 27 11 4656770 or cell 0826510707 for details on how to obtain copies)

# Editorial

## *The North-South Corridor Progress Report Part 3*

*Africa Project Access and Whitehouse Associates were contracted by the Built Environment Professions Export Council (BEPEC) of South Africa to investigate opportunities arising from the North-South Corridor Programme. Our last presentation to BEPEC members was at the end of 2011 and this is an update on developments relating to the Corridor since that date.*

### Planned Developments –Support Infrastructure & Industry

The governments of Malawi and Mozambique are in discussion over the interconnector between their countries. Feasibility studies are scheduled to start on a 2—kV line from Tete through Malawi to Nacala. Mozambique would finance the 200 kilometres from Tete to Balaka and Malawi would finance the 800 kilometres from Balaka to Nacala. A 220 kV transmission line has also been proposed from the Matambo sub station in Mozambique to Blantyre in Malawi.

The 15<sup>th</sup> protocol agreement between Zambia, Tanzania and China for the TAZARA rail line is being negotiated. The Tanzanians and Zambians are hoping to conclude a loan agreement with China for the upgrading and repair of the line.

SimbaNet of the Wanachi Group active in Tanzania, Kenya and Uganda has won the contract for the construction of a fibre optic cable that will link Lilongwe in Malawi to the border with Tanzania and then onward to the Tanzanian coast and the undersea cables.

The Zambian Ministry of Energy and Water Development has appointed consultants to ascertain the possibility and cost of replacing the Tazama Oil Pipeline linking Tanzania, Zambia and Malawi.

The STE/CESUL Backbone Power Transmission Project that will create a power distribution link between Maputo and the Zambezi Valley. USD 5,6 billion is required for the SADC Power Transmission Programme. Projects include the ZIZABONA, the Tete-Maputo STE backbone, the Zambia-Tanzania Interconnector, the DR Congo-Zambia interconnector and the Malawi-Mozambique interconnector.

A feasibility study is underway for the Lephalele-Stockpoort Border Post-Mhalapye Rail Connection that would enable the export of Botswana coal through the Waterberg and Richards Bay.

The Selebi Phikwe Development Programme was initiated in 1985 to establish an industrial centre that processes local resources such as soda ash and to enhance the diversification of Botswana's economy. The government is spearheading the implementation of the economic regeneration programme for Selebi Phikwe and surrounding regions.

Botswana, DR Congo, South Africa, Zambia and Zimbabwe will be collaborating on the establishment of a Joint Railways Transport Logistics Operational Centre, to be located in Bulawayo, Zimbabwe.

There is an initiative for the establishment of a warehousing facility and dry port in Bulawayo, main city of Matabeleland in southern Zimbabwe. Bulawayo is historically an industrial hub of the country and has a long-standing industrial zone

An MOU has been signed between the Zambia Development Agency (ZDA) and the Angola-Zambia corporation, *Basali Ba Lisela* for the construction of a 1 400 kilometre petroleum pipeline from Lobito to Lusaka via Katanga. The Project is called the Angola-Zambia Refined Petroleum Multi-Product (AZOP).

Mining Oil & Gas Services (MOGS) of South Africa is promoting a fuel pipeline from Beira in Mozambique to three other southern African countries through Zimbabwe and Botswana.

African Century Real Estate (ACRE) Mozambique is coordinating the construction of the Palma Industrial Park on the far north coast of Mozambique near the Tanzanian border. The park will comprise twenty-one warehouses each with an area of 40x15 metres.

African Century Real Estate Mozambique is coordinating the construction of a residential complex in Palma on the far north coast of Mozambique near the Tanzanian border.

The Zambian Development Agency (ZDA) has announced that it will be re-advertising the 155 000 hectare Nansanga Farm Block Project in the Sernje District, Central Province due to the preferred investor's withdrawal from the Project. The Project comprises a small farmers component involving the settlement of local farmers on 30-50 hectare plots and a Core Venture on a 10 000 hectare farm to serve as an industrial hub for transformation.

The demarcation of 100 000 hectares is underway for the Luena Sugar Farm Bloc Programme in northern Zambia. The Rural Roads Unit of the Road Development Agency (RDA) will be constructing the required access roads.

There are proposals for the upgrade of Liwonde just below Lake Malawi in the Machinga District of Malawi's Southern Region into a Special Economic Zone. The town is strategically situated at the juncture of two highways and is on the rail route to Mozambique.

The National Development Corporation (NDC) of Tanzania and the Malawi Development Corporation (MDC) are collaborating for the development of a cross-border integrated industrial development cluster in northern Malawi and into Tanzania.

PPC of South Africa has confirmed that it will be building a new cement plant in Kampese situated on the Kinshasa-Matadi Corridor. There will be a dependence on Matadi Port and it is hoped that the rail line from Matadi to Kimpese will be rehabilitated through a loan by the Development Bank of Southern Africa (DBSA).

The Fungurume Urban Development Plan, Katanga Province, DR Congo entails the gradual acquisition of land for the development of an industrial park and *cit * on the Likasi-Kolwezi road.

The Zambezi Integrated Agro-development Project (ZIACDP) entails the establishment of a 110 kilometre water pipeline carrying 495 million cubic metres for farms in the Mpandamatenga area of northern Botswana. The Project is scheduled to commence in 2015.

Kibo Mining/Mzuri Coal Limited are planning a 300 MW coal-fired power station near their Rukwa coal concession near Mbeya, southern Tanzania.

# Additional Services

## ADDITIONAL SERVICES FOR SUBSCRIBERS & ACTIVITIES OF AFRICA PROJECT ACCESS

Africa Project Access together with South African export councils will be leading a **GROUP VISIT TO PEMBA, MOZAMBIQUE** for suppliers and potential suppliers to the area's developing gas industry. The dates are 26 October to 1 November 2014. Contact Nicole at 27 11 4656770 for further details.

10-16 August 2014, Africa Project Access and the South Africa-Zambia Chamber of Commerce led a **GROUP VISIT TO LUSAKA AND LUAPULA PROVINCE, ZAMBIA**. There were fifteen delegates. The visit included site visits to a manganese mine, hydro power stations, agricultural and tourism Projects.

On 20 June 2014, APA led a **GROUP VISIT TO RICHARDS BAY HARBOUR**, KwaZulu-Natal to investigate inter alia future plans for the export of coal from Botswana and Swaziland, and the possibility of establishing the port as a supply centre for gas operations on the East Africa coast. The visit was facilitated by Trade & Investment KwaZulu-Natal.

The last **FULL APA BRIEFING** took place at Sage Pastel on Thursday 24 July 2014 and covered the regional implications of the Richards Bay Industrial Development Zone, a report by the Industrial Development Corporation on foreign direct investment flows in Africa, main findings of a renewable energies investigation in nine African countries, and lessons learned from an expert on supply chain management and logistics in the health products sector.

A **WATER & SANITATION SUB-GROUP MEETING** was held on Thursday 26 June 2014 at the Henley Business School. It was decided that the next meeting will include a water utility such as Rand Water or Umgeni Water, a contractor, an environmental consultancy, a logistics company and a development finance institution such as the DEG. It was also proposed that a special briefing be held on the financing of water and sanitation Projects in Africa.

A special **OIL AND GAS SUB-GROUP MEETING** was held on Thursday 13 March 2014 at the Henley Business School. The next meeting will include representatives of the South African Oil and Gas Alliance as well as Schlumberger.

A special **MINING SUB-GROUP MEETING** was held on Thursday 13 March 2014 at the Henley Business School. The next meeting will include representatives of a mining house, Renaissance Capital and other mining equity fund managers. A map of Africa with main mining areas will be produced. A tour of mining houses and international mining engineering companies with offices in Johannesburg will be arranged.

The twelfth **ICT/TELECOMMUNICATIONS SUB-GROUP** was held on Wednesday 30 July 2014 in collaboration with the South African Electro-Technical Export Council (SAEEC) at their offices in Midrand. A group visit to South Africa-based mining, gas and engineering companies involved in major resources Projects in Africa was discussed. It was decided that representatives of the Konza City ICT Park in Kenya will be invited to address the next meeting. It was concluded that one of the main South African mobile telecommunications operators, Convergence Partners, Technology 100 and Broadband Barn from the Western Cape will also be invited.

The APA **AGRICULTURE SUB-GROUP** briefing took place at the Henley Business School on Thursday, 10 July 2014. It was agreed that the next meeting would include representatives of the development finance institutions notably the International Finance Corporation, agriculture equity fund managers as well as agri fund managers and Agri-SA be invited. Also proposed were bio-fuels associations and private game reserve developers. The presence of a logistics company is also required.

The APA **HOTELS/COMMERCIAL PROPERTY SUB-GROUP** briefing was held on Thursday 10 July 2014 at the Henley Business School. It was agreed that, a hotel management group such as Atterbury and African Century Properties, the International Finance Corporation hotels and commercial property specialist as well as banks and a logistics company will be invited for the next briefing.

The APA **POWER SECTOR SUB-GROUP MEETING** took place at the Henley Business School on Thursday 10 April 2014. It was agreed that the next meeting will include the ESKOM Division responsible for regional transmission, TransAfrica Projects, former ESKOM official, Peter O'Connor, Doug Kune, and an EPC contractor.

The APA **TRANSPORT SECTOR SUB-GROUP MEETING** took place at the Henley Business School on Thursday 10 April 2014. It was agreed that the next meeting will include Transnet Freight Rail, Grindrod, OneLogic and a company producing locomotives in Port Elizabeth.

The last APA **INFRASTRUCTURE SUB-GROUP MEETING** “Show me the Projects” was held on Tuesday, 18 June 2013 at the Development Bank of Southern African in partnership with the Built Environment Professions Export Council (BEPEC). It concentrated on gas-related developments in Mtwara and Pemba as well as the BEPEC industrial centre to be established in Tete. There were addresses on the Export Credit Insurance Corporation (ECIC) products and the Capital Projects Feasibility Programme (CPFP).

The sixth APA **HEALTH SECTOR SUB-GROUP MEETING** was held on Wednesday 13 November 2013 at the Henley Business School. Various health and health-related Projects and initiatives were discussed. It was agreed that the APA ICT and Health sub-groups should merge for a special session on the application of ICT in the health sector and specifically remote diagnosis. The sector lead for health at the International Finance Corporation as well as a specialist on cold chain warehousing should be invited.

Africa Project Access is participating with B.A. Link in a series of **AFRICA COUNTRY FOCUS BRIEFINGS**. Recent briefings were on Côte d’Ivoire, Ghana, Angola, Rwanda, Botswana, Mozambique the DR Congo and Namibia.  
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The July-August edition of the London-based publication, **AFRICA INVESTOR** carries articles on African Infrastructure Funds, liberalisation of the African energy sector, President Kenyatta, offshore and low-cost tax jurisdictions, African cocoa production, hotel developments and the issue of land rights. Paul Runge of APA has a regular projects feature in the publication, “In The Pipeline.’

The April/May 2014 edition of **AFRICAN TRADER** carries articles on renewable energies, investments in Africa, the power deficit, broadband infrastructure, the Northwest rail in Zambia, Nigerian petroleum import dilemma, red meat for Africa and GMO crops.

# Projects

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for templates/further details/contacts pertaining to specific Projects listed below)

## CONGO (DEMOCRATIC REPUBLIC)

*DLC Africa Town Planners* of Pretoria, South Africa is coordinating the **KISWISHI NEW TOWN** Project situated on the Likasi road on the outskirts of Lubumbashi. The contractor is the *Renaissance Group*. The site is 20 kilometres north of Lubumbashi city centre and 10 kilometres north of Luano airport. The area will cover 4 000 hectares starting with 1 400 hectares in the earlier phases. Funding is from private investors. The plans have been approved. All services will be provided: power, water and sanitation. Phase 1 will cover 189 hectares and will include residential units, shops, a business centre and green belts. *DLC Africa* is also undertaking the King's City Project in Takoradi, Ghana.

*Forum Properties Africa* of South Africa has revived the USD 680 million **LUANO CITY COMMERCIAL PROPERTY DEVELOPMENT** near Lubumbashi airport. Anchor tenants already signed up include *Orange, Vodacom, Standard Bank, France Telecom, Multichoice, Shoprite* will be establishing a major outlet. The mining company *Tenke Fungurume* has moved its office to Luano City. In September, construction will start on fifty housing units plus twelve apartments. A 1 000-seater conference arena is planned. The company will build according to demand. *Stauch Vorster* are the main architects and *Forrest* may do some of the civils.

There is much confusion regarding the **POWER SUPPLY PROGRAMME FOR KATANGA PROVINCE** in southern DR Congo. The province has a reported shortage of 300 MW while national production is 1 200 MW. One miner reports production of 0,99 million tons per annum whereas this figure could be 1,5 million tons if electricity supply was assured. *Katanga Mining* reported that it lost 67 days of production in one year due to poor power supply. There are reports of a new USD 648 million 500 MW thermal coal plant in Lubumbashi to be financed through the national mining utility, *Gecamines*. The Phoenix-based *Freeport McMoRan/Tenke Fungurume* will reportedly be landing USD 220 million to the power utility, *SNEL* for a smaller power plant. There are also reports that *Glencore International/Katanga Mining* will allocate USD 300 million for the 450 MW Luena Hydro Power Project as well as rehabilitation of power lines. USD 170 million has been dedicated to four turbines at the Nseke hydro plant.

## CONGO (REPUBLIC)

A strategic plan for the development of the **OYO-OLLOMBI AGRICULTURAL SPECIAL ECONOMIC ZONE** in central Congo has been developed by *Surbana Urban Planning Group* of Singapore and *Singapore Enterprise Corporation (SEC)*. The SEZ covers an area of 7 600 square kilometres. The Project includes a horticultural centre, food processing facilities, a waterfront as well as housing. It is situated near an international airport and the River Alima port. The full roll-out of the Project will take twenty years. Three other SEZ's are Brazzaville, Pointe-Noire and Ouessou.

## COTE D'IVOIRE

*Oryx Gas* and the Ministry of Petroleum and Energy have inaugurated a 4 000 cubic metre gas storage facility at a cost of 6,5 billion CFA. The company plans to achieve **BUTANE GAS DISTRIBUTION** throughout the country. The new storage facility has increased the company's gas production capacity from 650 to 2 50 tons. There has been a strong growth in national butane gas consumption. *Oryx* also has a storage and filling plant in Vridi near Abidjan. It distributes LPG through a cylinder distribution network.

## ETHIOPIA

The Ministry of Industry is implementing a **FERTILIZER PLANT CONSTRUCTION PROGRAMME** in the coal-rich Yayu area in western Ethiopia. Each will have a production capacity of around 300 000 tons per annum. The state-owned company, *Ethiopian Metal and Engineering Corporation* is coordinating the construction of the plants. The total cost of the plants approximates USD 3 billion. Just over USD 100 million is spent on fertilizer imports annually for an area of 16 million hectares of land under agriculture. A first blended fertilizer factory in Tulu Bolo was recently inaugurated.

## GHANA

The **KING'S CITY MIXED-USE COMMERCIAL PROPERTY DEVELOPMENT** is being planned for a site close to Sekondo-Takoradi in southern Ghana. The Project includes a new urban centre, 24 000 residences, light industrial installations and warehousing. The contractor is the *Renaissance Africa Group* of Ghana. *DLC Africa Town Planners* are coordinating the Project. The environment impact assessments have been completed and initial land secured.

The **KPONE-APOLONIA NEW TOWN** is located on a site of 941 hectares between the towns of Oyibi and Apolonia north-east of Accra in southern Ghana. The Project includes 22 500 residential units plus commercial and retail centres, industrial warehousing and leisure facilities. The contractor is the *Renaissance Africa Group* of Ghana. *DLC Africa Town Planners* are coordinating the Project. The environment impact assessments have been completed and initial land secured.

*Omnican Limited* of Mauritius has been granted a land concession of 20 000 hectares in northern Ghana for the cultivation of sugar cane, establishment of a **SUGAR REFINERY** and an ethanol production unit. The cost is estimated at USD 250 million. The sugar production will meet *European Union (EU)* import standards and will be destined for that market. The Komenda sugar factory is to be reconstructed with assistance from India. The cost is USD 36 million.

## KENYA

The *Joint Coordinating Commission* comprising the authorities of Kenya, Uganda and Rwanda is calling for expressions of interest for the engineering, procurement, construction, testing and commissioning of the 784-kilometre **ELDORET-KAMPALA-KIGALI OIL PIPELINE**. The first phase entails the 350-kilometre Eldoret-Kampala leg while the second is for the 434-kilometre Kampala-Kigali link. The main implementing agency is the *Kenya Pipeline Company (KPC)*. There will be a need for fuel storage tankers in Kampala, Mbarara and Kigali. The pipeline will also serve the DR Congo and South Sudan.

## MOZAMBIQUE

\*\* The Tete-based agricultural company, **CB FARM FRESH** has begun implementation of a Project that includes the establishment of a **COLD STORAGE AND PROCESSING PLANT FOR FROZEN VEGETABLES** as well as a farmer education and development Programme in Tete Province. The total cost is estimated at USD 8 million (USD 2 million for the storage and processing plant, USD 6 million for the education Programme.) An irrigation system is also included. A 10-15 year lease is being negotiated with the Ministry of Industry and Commerce. The sponsors are a South African family concern with many years of involvement in the Tete area. The company also supplies food to the mines in the area.

## NAMIBIA

Some uncertainty surrounds proposals for **OFFSHORE PHOSPHATE ROCK MINING** near the port of Lüderitz in south-western Namibia. The Israeli *Leviev Group* through its local affiliate, *Namibian Marine Phosphate Ltd* is reportedly planning a phosphate processing plant in Lüderitz as a pilot Project. The cost of the Project is estimated at USD 800 million. The Namibian government through the Ministry of Fisheries and Marine Resources has however approved a moratorium on bulk seabed mining. *SINTEF* of Norway has been contracted to undertake a scoping study to help determine environmental impact.

A preferred bidder and a reserve bidder will be selected for the implementation of the coal-fired 230-250 MW **ERONGA POWER STATION** situated ten kilometres east of Arandis in coastal Namibia. The six short-listed contenders were *Aggreko International Projects* of South Africa, *Sinohydro Corporation* of China, *Sum International Consulting* of the UK, *PPN Power Generation* of India, *Arandis Power* of Namibia and *Xaris Energy* of Namibia. The estimated cost is N\$ 3 billion. *NamPower* is the implementing agency. The environmental impact study was completed by *Aurecon* of South Africa in 2012.

## RWANDA

The *Joint Coordinating Commission* comprising the authorities of Kenya, Uganda and Rwanda is calling for expressions of interest for the engineering, procurement, construction, testing and commissioning of the 784-kilometre **ELDORET-KAMPALA-KIGALI OIL**

**PIPELINE.** The first phase entails the 350-kilometre Eldoret-Kampala leg while the second is for the 434-kilometre Kampala-Kigali link. The main implementing agency is the *Kenya Pipeline Company (KPC)*. There will be a need for fuel storage tankers in Kampala, Mbarara and Kigali. The pipeline will also serve the DR Congo and South Sudan.

### SENEGAL

The **NEW DIAMNIADIO CITY PROJECT (DIEUPPEUL-DERKLE-KHAR YALLA-LIBERTE, DKL)** situated some 35 kilometres south-east of Dakar will include forty thousand residential units, ten hotels and a waste water plant. The implementing agencies include *La Société d'Aménagement et le Promotion des Côte et Zones Touristiques du Senegal (SAPCO)*. The 32 kilometre Dakar-Diamniadio toll road is being completed. The new town will help relieve growing congestion in the capital.

The new **BLAISE DIAGNE INTERNATIONAL AIRPORT** situated near the town of Ndiass 47 kilometres from Dakar, Senegal will be inaugurated on 15 July 2015. The airport was originally to be commissioned in 2012 but there have been a number of delays. The total cost is estimated at USD 725 million. It is being built over an area of 2 600 hectares. The Project will include a retail section. *Fraport of Germany* will manage the airport. The Project forms an integral part of the Greater Dakar Horizon 2025 Urban Development Strategy Programme.

### SOUTH AFRICA

*Africa Project Access does not normally focus on Projects in South Africa. However, inserts and updates on Projects and Project-related issues in this country are included where there is involvement by the donors, international development finance institutions and international support agencies or there is a potential for involvement by these agencies and in cases where there is an African regional context.*

A draft environmental scoping report has been produced by the *Saldanha Bay Industrial Development Zone* for the proposed **OIL AND GAS OFFSHORE SERVICE COMPLEX** at Saldanha Bay, Western Cape. The scoping report is available for review and comment from *CCA Environmental Pty Ltd* (see “*South Africa Contacts*” below.) The oil, gas and marine repair industry cluster envisages maintenance and repair of offshore drilling units, a ship repair yard, a service base, a multi-user fabrication and storage yard of 25-100 hectares, a regional oil disaster response base and communal/support services. *AECOM* has been undertaking studies for support infrastructure such as access roads, storm water management and sewerage. A 132 kV transmission line will be required. The implementing agency is the *Saldanha Bay Licensing Company (LiCo)*. It was established by the Western Cape Department of Economic Development and Tourism, the Saldanha Bay municipality and the national Department of Trade and Industry. The pre-feasibility study for the Project was commissioned in 2008-9. In October 2013, the Saldanha Bay IDZ was officially designated.

### TANZANIA

The final selection for the **REHABILITATION AND EXPANSION OF MTWARA PORT** in southern Tanzania is set for October 2014. The appointed contractor will expand the port's capacity to about 28 million tons per annum. The implementing agency is the *Tanzania Port Authority (TPA)*. Most bidding companies are from Asia but others are local and from the Netherlands. The government has earmarked an investment of USD 214 million for the port. 263 hectares have been secured for expansion. The port will be able to berth seven ships from the current four. 100 hectares will be for a free port zone and 400 hectares for oil and gas processing. The preliminary survey was under taken with Japanese funding.

The planned **PORT AT MWAMBANI BAY** on the north coast of Tanzania is intended to relieve congestion at Tanga port. The Project includes the construction of a deep sea free port and a heavy haul standard gauge railway to link with Musoma on Lake Victoria. The *Mwambani Port and Railway Corridor (MWAPORC)* is the company that would implement the Project. In 2013, the company declared that sufficient funds had been accumulated to initiate the Project. The government has reportedly also made recent statements in favour of the port. The bay is a marine park and environmental concerns have been expressed. Alternative proposals are for the expansion of the existing port at Tanga. Related Projects include the proposed Lake Natron soda ash plant and possible uranium extraction in the Selous Reserve area. Some observers are of the view that the construction of the Bagamoyo Port will negate the need for Mwambani Port. *Cuthbert Tenga* is a representative of the *Mwambani Port and Railway Corridor*.

## UGANDA

The *Joint Coordinating Commission* comprising the authorities of Kenya, Uganda and Rwanda is calling for expressions of interest for the engineering, procurement, construction, testing and commissioning of the 784-kilometre **ELDORET-KAMPALA-KIGALI OIL PIPELINE**. The first phase entails the 350-kilometre Eldoret-Kampala leg while the second is for the 434-kilometre Kampala-Kigali link. The main implementing agency is the *Kenya Pipeline Company (KPC)*. There will be a need for fuel storage tankers in Kampala, Mbarara and Kigali. The pipeline will also serve the DR Congo and South Sudan.

## ZAMBIA

The *African Development Bank (AfDB)* is undertaking a feasibility study on the **MODERNISATION OF MPULUNGU PORT** on Lake Tanganyika. The Project is part of the Lake Tanganyika Transport Corridor Programme that will link the Zambian port with Kigoma in Tanzania, Bujumbura in Burundi and Kalemie in the DR Congo. There have been numerous studies of Mpulungu Port as well as some improvements. It however requires upgrading to ensure that it does not remain a bottleneck for Zambian trade into the region. Most goods currently transported on the Lake are breakbulk such as cement and sugar.

The **LUSAKA SOUTH MULTIFACILITY ECONOMIC ZONE** will help the country to diversify away from copper under Vision 2030. It is a mixed use property under construction over five phases taking 20 years. It is situated on the southern outskirts of Lusaka. The area is 7x3 kilometers or 2 100 hectares. Rates are 3,9 Kwachas per square meter for industrial use and 5 Kwachas for commercial property. A 40-year renewable lease is offered. Certain industrial sectors are stipulated. The LSMFEZ has received 105 expressions of interest. Seven lease agreements have been signed and approved to date. The seven have pledged USD 60 million. There will be a USD 10 million pharmaceutical plant, a Zambian Breweries plant for beer and soft drinks with a malting plant, a fertilizer factory and a plastics plant. The project includes a satellite town, housing units, shops, a hotel, central park and golf course. A PPA has been signed with ZESCO whereby power will be drawn from the Kafue power station. A 113 MW sub station is planned. Land has been cleared for a sewerage waste to water plant. Solar and waste to energy are being considered. There will be a rail line to a dry port. The Japanese are assisting with a link to the Kafue road. There will be a new road connection to Lusaka airport. The zone is relatively close to the border with Zimbabwe at Chirundu. The zone is bordered by the Lusaka game park that is being restocked. The government provides basic infrastructure including roads, water and sanitation, fibre optic cable extensions and solid waste management. A PPP basis is used. Other MFEZ's are Lusaka East/airport, Chambishi in the Copperbelt, Chembe in Luapula and the North West Province/New Copperbelt.

The **LUAPULA RIVER HYDRO POWER PROGRAMME** includes the identification of five new sites that could generate a combined 700 MW in the high flow season in the Luapula Region of northern Zambia. The capacity of the five sites is estimated at 95 MW, 125 MW, 150 MW, 80 MW and 250 MW respectively. The initial studies were commissioned in 1974 by the *Zambia Electricity Supply Corporation (ZESCO)*. The *Copperbelt Energy Corporation (CEC)* has since presented bankable studies and has updated the water resources and flood hydrology studies. The primary markets for the power are the mines in the Copperbelt, Northwestern and Luapula Provinces as well as the mines in Katanga, DR Congo. The scheme will be integrated into the Zambian and DR Congo grids. Existing hydro stations on the Luapula River include the Musonda Falls plant which will be expanded.

\*\* A locally-based entrepreneur seeks investment and technical partners for the development of a **NEW DAIRY** in Zambia. The capital will be used to construct the dairy, install equipment and to purchase cows. The current owners of the property are prepared to stay on as partners in the venture. The dairy industry in Zambia has grown considerably in recent years. Smallholder producers dominate and about 70% of milk produced in the country is sold as unprocessed raw milk on open markets. About 30% is distributed through the dairy processing industry. There is a network of smallholder milk collection centres. Retail chains are encouraged to maximise their stock of local production.

## ZIMBABWE

An initial study by *Hatch Goba* for the relaunch of the **BINDURA NICKEL SMELTER** in Mashonaland Central Province has been completed. The mine is owned by the *Bindura Nickel Corporation/Mwana Africa*. The cost of the Project is estimated at about USD 27 million. The smelter will benefit nickel production from the Trojan and Hunters Road nickel deposits. The Trojan mine has resumed production after a few years of care and maintenance.

There are local reports that an MOU will be signed between the Zimbabwe government and a Chinese consortium for the construction of a **THERMAL POWER PLANT** in Gwayi, Matabeleland North, southern Zimbabwe. The three Chinese companies in the consortium are the *Shanghai Electric Group*, *Shenergy Company Limited* and the *Nan Jiang Group*. The reported value is USD 5 billion. The plant would initially produce 300 MW but this would be ramped up in time to 1 200 MW. The considerable coal deposits in the Matabeleland area will be drawn upon.

### REGIONAL

Funding from the *African Development Bank (AfDB)* has been secured for the transmission lines that will distribute power from 80 MW Rusumo Falls hydro plant on the Tanzania-Rwanda border to Tanzania, Rwanda and Burundi. The cost of the lines is USD 112 million. The Project falls under the **EAST AFRICA INTERCONNECTION PROGRAMME**. The *World Bank* is involved in the funding of the hydro plant.

The *Joint Coordinating Commission* comprising the authorities of Kenya, Uganda and Rwanda is calling for expressions of interest for the engineering, procurement, construction, testing and commissioning of the 784-kilometre **ELDORET-KAMPALA-KIGALI OIL PIPELINE**. The first phase entails the 350-kilometre Eldoret-Kampala leg while the second is for the 434-kilometre Kampala-Kigali link. The main implementing agency is the *Kenya Pipeline Company (KPC)*. There will be a need for fuel storage tankers in Kampala, Mbarara and Kigali. The pipeline will also serve the DR Congo and South Sudan.

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### COMMERCIAL PROPERTY, CONSTRUCTION, HOTELS, LEISURE DEVELOPMENTS AND TOURISM-RELATED PROJECTS

*(Projects in North Africa/Maghreb Countries are included in this section)*

The **LUSAKA SOUTH MULTIFACILITY ECONOMIC ZONE** will help the country to diversify away from copper under Vision 2030. It is a mixed use property under construction over five phases taking 20 years. It is situated on the southern outskirts of Lusaka. The area is 7x3 kilometers or 2 100 hectares. Rates are 3,9 Kwachas per square meter for industrial use and 5 Kwachas for commercial property. A 40-year renewable lease is offered. Certain industrial sectors are stipulated. The LSMFEZ has received 105 expressions of interest. Seven lease agreements have been signed and approved to date. The seven have pledged USD 60 million. There will be a USD 10 million pharmaceutical plant, a Zambian Breweries plant for beer and soft drinks with a malting plant, a fertilizer factory and a plastics plant. The project includes a satellite town, housing units, shops, a hotel, central park and golf course. A PPA has been signed with ZESCO whereby power will be drawn from the Kafue power station. A 113 MW sub station is planned. Land has been cleared for a sewerage waste to water plant. Solar and waste to energy are being considered. There will be a rail line to a dry port. The Japanese are assisting with a link to the Kafue road. There will be a new road connection to Lusaka airport. The zone is relatively close to the border with Zimbabwe at Chirundu. The zone is bordered by the Lusaka game park that is being restocked. The government provides basic infrastructure including roads, water and sanitation, fibre optic cable extensions and solid waste management. A PPP basis is used. Other MFEZ's are Lusaka East/airport, Chambishi in the Copperbelt, Chembe in Luapula and the North West Province/New Copperbelt.

*DLC Africa Town Planners* of Pretoria, South Africa is coordinating the **KISWISHI NEW TOWN** Project situated on the Likasi road on the outskirts of Lubumbashi. The site is 20 kilometres north of Lubumbashi city centre and 10 kilometres north of Luano airport. The area will cover 4 000 hectares starting with 1 400 hectares in the earlier phases. Funding is from private investors. The plans have been approved. All services will be provided: power, water and sanitation. Phase 1 will cover 189 hectares and will include residential units, shops, a business centre and green belts. *DLC Africa* is also undertaking the King's City Project in Takoradi, Ghana.

*Forum Properties Africa* of South Africa has revived the USD 680 million **LUANO CITY COMMERCIAL PROPERTY DEVELOPMENT** near Lubumbashi airport. Anchor tenants already signed up include *Orange*, *Vodacom*, *Standard Bank*, *France Telecom*, *Multichoice*, *Shoprite* will be establishing a major outlet. The mining company *Tenke Fungurume* has moved its office to Luano City. In September, construction will start on fifty housing units plus twelve apartments. A 1 000-seater conference arena is planned. The company will build according to demand. *Stauch Vorster* are the main architects and *Forrest* may do some of the civils.

The **KING'S CITY MIXED-USE COMMERCIAL PROPERTY DEVELOPMENT** is being planned for a site close to Sekondo-Takoradi in southern Ghana. The Project includes a new urban centre, 24 000 residences, light industrial installations and warehousing. The contractor is the *Renaissance Africa Group* of Ghana. *DLC Africa Town Planners* are coordinating the Project. The environment impact assessments have been completed and initial land secured.

The **KPONE-APOLONIA NEW TOWN** is located on a site of 941 hectares between the towns of Oyibi and Apolonia north-east of Accra in southern Ghana. The Project includes 22 500 residential units plus commercial and retail centres, industrial warehousing and leisure facilities. The contractor is the *Renaissance Africa Group* of Ghana. *DLC Africa Town Planners* are coordinating the Project. The environment impact assessments have been completed and initial land secured.

The **NEW DIAMNIADIO CITY PROJECT (DIEUPPEUL-DEKLE-KHAR YALLA-LIBERTE, DKL)** situated some 35 kilometres south-east of Dakar will include forty thousand residential units, ten hotels and a waste water plant. The implementing agencies include *La Société d'Aménagement et le Promotion des Côte et Zones Touristiques du Senegal (SAPCO)*. The 32 kilometre Dakar-Diamniadio toll road is being completed. The new town will help relieve growing congestion in the capital.

The new **BLAISE DIAGNE INTERNATIONAL AIRPORT** situated near the town of Ndiass 47 kilometres from Dakar, Senegal will be inaugurated on 15 July 2015. The airport was originally to be commissioned in 2012 but there have been a number of delays. The total cost is estimated at USD 725 million. It is being built over an area of 2 600 hectares. The Project will include a retail section. *Fraport of Germany* will manage the airport. The Project forms an integral part of the Greater Dakar Horizon 2025 Urban Development Strategy Programme.

#### **SPOTLIGHT ON AID AGENCIES, INTERNATIONAL DEVELOPMENT FINANCE INSTITUTIONS, FUNDS & SELECTED RELATED ORGANISATIONS**

The **ALLIANCE FOR COMMODITY TRADE IN EASTERN AND SOUTHERN AFRICA (ACTESA)** is a specialised agency of *COMESA* established in 2009 to harmonise and coordinate interventions of *COMESA* member states for regional integration and improve regional competitiveness of staple food markets across the region. Its vision is to realise a robust, modern and prosperous regional agricultural sector. Its mission is to integrate smallholder farmers into domestic, regional and international markets through an enhanced policy environment and expansion of market facilities and services. The agency has offices in Cairo and Lusaka.

*AfricInvest* along with *FMO MicroVest II*, of the Netherlands and *FinnFund LP* have announced the establishment of **SFC FINANCE** to lend to African small and medium-sized enterprises. The *Overseas Private Investment Corporation (OPIC)* is providing a debt facility of USD 50 million and initial shareholders equity amounts to USD 20 million. The target is successful credit-worthy African SME's requiring further investment. *FMO* will provide technical assistance.

# Contacts

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### **AFRICAN REGIONAL ORGANISATIONS**

*Louis Sylvain-Goma* is General Secretary at the **ECONOMIC COMMUNITY OF CENTRAL AFRICAN STATES (ECCAS/CEEAC)**, telephone Libreville 241 444731 or 733547/8. The current members are Angola, Burundi, Cameroon, Republic of the Congo, Democratic Republic of the Congo, Gabon, Equatorial Guinea, Chad and Sao Tome & Principe.

*Argent Chuula* is Chief Executive Officer at the **ALLIANCE FOR COMMODITY TRADE IN EASTERN AND SOUTHERN AFRICA (ACTESA)** under **COMESA**, website: [www.actesacomesa.org/contact-us](http://www.actesacomesa.org/contact-us) The organisation has offices in Cairo and Lusaka.

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### **ICT/TELECOMMUNICATIONS CONTACTS**

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### **OIL & GAS CONTACTS**

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### **AGRICULTURE/AGRI-BUSINESS CONTACTS**

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#### **HOTELS/TOURISM/COMMERCIAL PROPERTY CONTACTS**

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### **USEFUL WEBSITES**

Details of the USD 9 billion US **POWER AFRICA PROGRAMME** announced by President *Obama* can be found on [www.usaid.gov/powerafrica](http://www.usaid.gov/powerafrica)

[www.wbgeconsult2.worldbank.org](http://www.wbgeconsult2.worldbank.org) is a **WORLD BANK GROUP** website that lists opportunities for consultants.

Recent political and economic developments in the DR Congo can be found on the website of the **AGENCE CONGOLAISE DE PRESSE**, [www.acpcongo.com](http://www.acpcongo.com)

### **PROJECT-RELATED ACHIEVEMENTS AND/OR ACTIVITIES OF AFRICA PROJECT NEWSLETTER SUBSCRIBERS, ASSOCIATES AND CONTACTS**

**UNICO BANK** (*Banco Unico*) has opened a branch in Pemba, northern Mozambique. The bank is in an alliance with *Nedbank* of South Africa.

## **TRAVEL NOTES**

**FLIGHTS TO PEMBA** in northern Mozambique are difficult to secure due to strong demand. An alternative is to fly on *LAM* to Nampula and then drive the 403 kilometres to Pemba. Travellers' reports indicate that the duration is between five and six hours. The route is tarred but the main stretch is potholed.

*Air Fast Congo* operates **LUBUMBASHI-KOLWEZI FLIGHTS** in the DR Congo, telephone Lubumbashi 243 995214080 or 995731402, e-mail: [airfastcongo@yahoo.fr](mailto:airfastcongo@yahoo.fr))

*Malabar Travel* provide **PROTOCOL ASSISTANCE AT LUBUMBASHI AIRPORT** including airport pickup and bookings, telephone 243 810306002, e-mail: [richard@malabar-group.com](mailto:richard@malabar-group.com).

*Rwandair* has commenced flights linking **UGANDA AND SOUTH SUDAN**.

A new hotel, the *Southern Cross* has just been completed in **MTWARA**, southern Tanzania. There is a serious shortage of accommodation in the town

# Forthcoming Events

*Inserts in bold, italics and larger font indicate participation by Africa Project Access:*

The **GLOBAL AFRICAN INVESTMENT SUMMIT** will be taking place 20-21 October 2014 at the Savoy Hotel in London. Sponsors include *Mozambique LNG*.

**Contact:** telephone 44 203 6152853, e-mail: [paulsinclair@tgais.com](mailto:paulsinclair@tgais.com)

The **iPAD DRC MINING & INFRASTRUCTURE INDABA** will be taking place 21-23 October 2014 in Kinshasa and the **iPAD KATANGA MINING BRIEFING & EXPO** will be taking place 29-30 October 2014 in Lubumbashi.

**Contact:** website: [www.ipad-drc.com](http://www.ipad-drc.com) and [www.ipad-katanga.com](http://www.ipad-katanga.com)

The **URBAN INFRASTRUCTURE INVESTMENT SUMMIT 2014** will be taking place at the Crowne-Plaza, Harare, 22-23 October.

**Contact:** *Tshepho Lesake, MNCapital Group*, telephone Johannesburg 27 11 6664702, e-mail: [tshepho@mncapital.co.za](mailto:tshepho@mncapital.co.za)

The **KATANGA MINING WEEK** will be taking place 28-29 October 2014 at the Grand Karavia Hotel in Lubumbashi.

**Contact:** *Djodjo Vita, spintelligent*, telephone Cape Town 27 838598721, e-mail: [djodjo.vita@spintelligent.com](mailto:djodjo.vita@spintelligent.com) website: [www.ipad-katanga.com](http://www.ipad-katanga.com)

The **21<sup>st</sup> AFRICA OIL WEEK** Conference and Exhibition will be taking place 3-7 November 2014 in Cape Town.

**Contact:** e-mail: [jodee@glopac-partners.com](mailto:jodee@glopac-partners.com)

The *Johannesburg Chamber of Commerce & Industry (JCCI)* is organising an **OUTWARD TRADE MISSION TO RWANDA AND BURUNDI** 11-15 November 2014.

**Contact:** *Melitta Openshaw*, e-mail: [melitta@jcci.co.za](mailto:melitta@jcci.co.za)

The annual **AfriCom ICT/TELECOMMUNICATIONS CONFERENCE & EXHIBITION** for 2014 will be taking place at the Cape Town International Convention Centre 11-13 November.

**Contact:** *Julie Rey*, telephone 44 20 70175823, e-mail: [Julie.rey@informa.com](mailto:Julie.rey@informa.com) or *Gareth Hamer*, telephone 44 20 70174056, e-mail: [gareth.hamer@informa.com](mailto:gareth.hamer@informa.com)

The **TANZANIA HEALTH SUMMIT** is taking place 14-15 November 2014 at the Julius Nyerere International Convention Centre, Dar es Salaam.

**Contact:** Telephone 255 22 2171555 or 255 682523988, e-mail: [info@ths.or.tz](mailto:info@ths.or.tz)

The **WEST AFRICAN POWER INDUSTRY CONVENTION** will be taking place 18-19 November 2014 at the Eko Hotel & Suites, Lagos, Nigeria.

**Contact:** website: [www.wapicforum.com](http://www.wapicforum.com)

***BREAKBULK AFRICA will be taking place 16-19 February 2015 at the Sandton Convention Centre, Johannesburg.***

**Contact:** *Nigel Brown*, telephone 27 11 4777000, e-mail: [nbrown@breakbulk.com](mailto:nbrown@breakbulk.com)

***The AFRICA ENERGY INDABA 2015 will be taking place 17-18 February 2015 at the Sandton Convention Centre.***

**Contact:** *Emma Sayers*, telephone Johannesburg 27 11 4639184, e-mail: [info@energyindaba.co.za](mailto:info@energyindaba.co.za)

The **GHANA OIL & GAS SUMMIT** will be taking place 21-23 April 2015 at the Accra International Conference Centre.

**Contact:** [ghanaeng@thecwcgroup.com](mailto:ghanaeng@thecwcgroup.com)

## **AFRICA & THE GLOBAL ECONOMIC DOWNTURN**

The South African insurer, **SANLAM** has announced a 28% rise in half-year earnings to end-June 2014 and has attributed part of this success to its operations in several African countries outside South Africa.

# Whisperings - Footnotes

## WHISPERINGS – FOOTNOTE 1

While the **KASUMBALESA BORDER POST** between the Zambian and DR Congo copperbelts remains a seriously congested bottleneck, there appears to be a reluctance on the part of the Congolese authorities to approve an alternative crossing to relieve the pressure. Some years ago, mining companies with operations on both sides were proposing a Solwezi-Kolwezi link but this notion appears to have dissipated.

## WHISPERINGS – FOOTNOTE 2

There is a prevalence of a ‘wait and see’ attitude and delay of investment and expansion decisions by economic operators in the DR Congo before the **DR CONGO ELECTIONS** in 2016. The President may be seeking to change the constitution to achieve a third term.

## WHISPERINGS – FOOTNOTE 3

The **AGRICULTURE SECTOR IN AFRICA** is still seriously lacking in agricultural input commodities. Only five states (South Africa, Malawi, Kenya, Zimbabwe and Egypt) have seed industries providing only about twenty percent of the continent’s requirement. Eighty-five per cent of the fertilizer requirement is imported with only South Africa and Morocco as major producers. However, improvements are imminent with Ethiopia building five fertilizer plants and Nigeria has reopened a urea plant for supply to the West African region.

## WHISPERINGS – FOOTNOTE 4

The opening plenary of the recent *Hotel Investment Conference Africa* held in Johannesburg highlighted a number of developments in **SUB-SAHARAN AFRICA’S HOTEL INDUSTRY**. West Africa leads with the number of planned/pipeline hotel Projects with 87 followed by East Africa (33), Southern Africa (15) and Central Africa (11). Leading market countries are Nigeria (40), Tanzania (10), South Africa (9), Senegal (7), Ghana (6), Ethiopia (6) and Gabon (4). The ranking of hotel groups are *Coltan Rezidor* (30), *Marriott* (26), *Hilton* (25), *Starwood* (16), *Mangalis* (15), *Best Western* (10), *Accor* (10) and *Swiss International* (10). Regarding occupancy, the demand in continental Africa has dropped by 1,9% partly due to the crisis in Egypt. Ghana is performing very well but occupancies have dipped in Kenya and Zimbabwe. Successful cities include Cape Town and Windhoek. Abuja has managed to retain very high room rates.

## WHISPERINGS – FOOTNOTE 5

Role players and observers of the future export of **BOTSWANA’S COAL** are expressing the view that the export routes could turn out to be both the Trans-Kalahari Corridor through Walvis Bay port as well as via the Waterberg initiative to Richards Bay. They indicate that Botswana’s coal reserve is of such a large dimension that neither route could process the full load. There has been little reference lately to the other option of a new port in Mozambique.

## WHISPERINGS – FOOTNOTE 6

An experienced observer of the **PEMBA GAS FIND** in northern Mozambique has expressed a view on the choice between an on-shore LNG plant and a floating production facility. While the Mozambican authorities are understandably favouring the investment and local beneficiation that an on-shore facility would bring, the establishment of the offshore unit would result in gas production far sooner. It is estimated that the construction and commissioning of the on-shore plant would take five years.

#### **WHISPERINGS – FOOTNOTE 7**

Greater clarity is required regarding the relatively numerous proposed and early stage **PORT AND RAIL PROJECTS IN TANZANIA**. The Dar es Salaam and Tanga ports are congested and this has led to the need to relieve the congestion through the new ports of Bagamoya and Mwambani. Some observers believe that expansion of existing ports would be sufficient and less costly. There are also concerns from some environmental groups. However, the recent issue of the construction tender for expansion of Mtwara Port does indicate progress.

#### **WHISPERINGS – FOOTNOTE 8**

The *Petroleum Agency of South Africa (PASA)* is already in discussion with its Namibian equivalents regarding **SOUTHERN AFRICAN OFFSHORE OIL AND GAS CONCESSIONS** and will soon be liaising with the relevant Mozambican authorities.

# Quotable Quotes

#### **QUOTABLE QUOTES 1**

*“Only three things happen naturally in an organisation: friction, confusion and underperformance. Everything else requires leadership.”*  
(Peter Drucker.)

#### **QUOTABLE QUOTES 2**

*“Africa needs to shift from being an attractive investment destination to being an evergreen investment destination.”*  
(Chris Hart, Chief Economist, *Investment Solutions*.)

# Further Information & Indemnity

***IN-DEPTH PROJECT INFORMATION  
IS AVAILABLE  
FOR THE FOLLOWING PROJECTS ABOVE  
MARKED \*\*  
(NO CHARGE FOR SUBSCRIBERS)***

- **Cold Storage & Processing Plant for Frozen Vegetables, Tete, Mozambique**
- **Lusaka Multi-Facility Economic Zone, Zambia**
- **Development of a Dairy in Zambia**

## **INDEMNITY**

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