

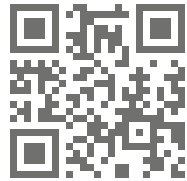


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CONSTRUCTION 4.0

COMPETITIVENESS

GROWTH

ENERGY NETWORKS

EMPLOYMENT

YOUTH EMPLOYMENT

RESOURCE EFFICIENCY

DIGITALISATION

JOBS

SKILLS TRAINING/EDUCATION

ENERGY PRODUCTION

STANDARDISATION

INFRASTRUCTURE

CLIMATE CHANGE

RECYCLING

INNOVATION

SOCIAL INFRASTRUCTURE

BIM

WATER NETWORKS
ENVIRONMENT

IT-NETWORKS
ENERGY EFFICIENCY

RECYCLING

MEMBER FEDERATIONS

- AT** Bundesinnung Bau BI Bau
Fachverband der Bauindustrie FVBI
- BE** Confédération Construction – Confederatie Bouw
- BG** Bulgarian Construction Chamber BCC
- CY** Federation of the Building Contractors Associations of Cyprus OSEOK
- CZ** Association of Building Entrepreneurs of the Czech Republic SPS
- DE** Hauptverband der Deutschen Bauindustrie e.V. HDB
Zentralverband des Deutschen Baugewerbes ZDB
- DK** Dansk Byggeri
- EE** Estonian Association of Construction Entrepreneurs EACE
- ES** Confederación Nacional de la Construcción CNC
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment FFB
Fédération Nationale des Travaux Publics FNTF
- GR** Association Panhellénique des Ingénieurs Diplômés
Entrepreneurs de Travaux Publics PEDMEDE
- HR** Hrvatska Udruga Poslodavaca
HUP
- HU** National Federation of Hungarian Contractors EVOSZ
- IE** The Construction Industry Federation CIF
- IT** Associazione Nazionale Costruttori Edili ANCE
- LV** Partnership of Latvian Contractors
- LT** Lithuanian Construction Association LSA
- LU** Groupement des Entrepreneurs du Bâtiment
et des Travaux Publics GEBTP
- NL** Bouwend Nederland
- NO** Entreprenørforeningen – Bygg og Anlegg EBA
Byggenæringens Landsforening BNL
- PT** Portuguese Federation of construction
and public works' industry FEPIPOP
- RO** The Romanian Association of Building Contractors ARACO
- SE** The Swedish Construction Federation BI
- SI** Chamber of Construction and Building Materials
Industry of Slovenia CCBMIS
- SK** Zväz stavebných podnikateľov Slovenska ZSPS
- TR** Turkish Contractors Association TCA

ASSOCIATE MEMBERS

- EFFC** European Federation of Foundation Contractors
- EQAR** European Quality Association for Recycling e.V.

31
FEDERATIONS

27
COUNTRIES

PARTNERSHIPS



Social Partner in the European Sectoral Social Dialogue of the Construction Industry together with FETBB-EFBWW-EFBH (European Federation of Building and Woodworkers)
<http://ec.europa.eu/social/main.jsp?catId=480>



Cooperation with EIC (European International Contractors) for activities beyond Europe's borders
<http://www.eic-federation.eu>



The European founding member of CICA (Confederation of International Contractors' Associations)
www.cica.net



Participant in the ECF (European Construction Forum)
www.ecf.be



Member of EHF (European Housing Forum)
www.europeanhousingforum.eu



Partner Organisation of CEN (European Committee for Standardisation)
www.cen.eu



Member of ECCREDI (European Council for Construction Research, Development and Innovation)
www.eccredi.org



Member of the European Construction, built environment and energy efficient building Technology Platform
www.ECTP.org

CAMPAIGNS & PORTALS



Campaign "More EU budget for transport – the best Investment Plan for Europe" - www.moreeubudget4transport.org



Partner in the OSHA (European Agency for Health and Safety at Work) Campaign on "Healthy Workplaces - Manage Dangerous Substances"
www.healthy-workplaces.eu



Partner of "BUILD UP" ("The European Portal for Energy Efficiency in Buildings") - www.buildup.eu

PROJECTS



FIEC-EFBWW website on "Construction for youth"
www.construction-for-youth.eu



Skills Blueprint for the Construction Industry
<https://twitter.com/EUConstruction>



Partner in "SKILLCO - Skills sector alliance for transfer of knowledge and skills of VET workforce in construction" - www.skillco.eu



BIM-Speed - <https://www.bim-speed.eu/en>



EUROPEAN CONSTRUCTION
INDUSTRY FEDERATION



KEY FIGURES
ACTIVITY 2018

CONSTRUCTION IN EUROPE
EDITION 2019

MAIN ACTIVITIES 2018

19.4%
CIVIL ENGINEERING ¹

32.1%
NON-RESIDENTIAL ²

25.8%
REHABILITATION &
MAINTENANCE ⁴

22.7%
NEW HOUSEBUILDING ³

- ¹ - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
² - offices, hospitals, hotels, schools, industrial buildings
³ - individual dwellings, apartment blocks, social housing, schemes
⁴ - in housing

INTERNATIONAL ACTIVITIES BY DESTINATION ZONES 2017 (IN %)

25.2%
ASIA/OCEANIA/
AUSTRALIA

29.8%
NORTH AMERICA

15.9%
AFRICA

18%
MIDDLE-EAST

11.1%
CENTRAL & SOUTH
AMERICA

Source: EIC, volume
of turnover 2017

101.1 BLN. €
TURNOVER

TOTAL CONSTRUCTION OUTPUT 2018 (BLN €)

Germany	351
United Kingdom	194
France	182
Italy	128
Spain	124
Netherlands	73
Sweden	57
Poland	50
Belgium	47
Austria	42
Denmark	32
Finland	30
Ireland	24
Czech Rep.	20
Portugal	12
Slovakia	10
Romania	9
Greece	8
Hungary	8
Bulgaria	6
Luxembourg	6
Estonia	3
Lithuania	3
Slovenia	2
Latvia	2
Cyprus	2
Croatia	2
Malta	1
Total EU	1,427
Turkey	114
Norway	53
USA	1,035
Japan	439

EU 28
43.7%
OF GROSS FIXED
CAPITAL
FORMATION

EU 28
9.0%
OF GDP

JOBS IN CONSTRUCTION 2018 (X1000)

Germany	2,529
United Kingdom	2,333
France	1,765
Italy	1,395
Spain	1,222
Netherlands	461
Sweden	350
Poland	1,188
Belgium	281
Austria	286
Denmark	190
Finland	207
Ireland	143
Czech Rep.	370
Portugal	313
Slovakia	170
Romania	455
Greece	152
Hungary	381
Bulgaria	184
Luxembourg	45
Estonia	50
Lithuania	100
Slovenia	58
Latvia	68
Cyprus	34
Croatia	77
Malta	12
Total EU	14,818
Turkey	1,992
Norway	220
USA	7,289
Japan	5,030

EU 28
29.0%
OF INDUSTRIAL
EMPLOYMENT

EU 28
6.4%
OF TOTAL
EMPLOYMENT

EU 28
3.3
MILLION
ENTERPRISES

TOTAL NUMBER OF ENTERPRISES 2018 (X1000)

Germany	366
United Kingdom	314
France	440
Italy	509
Spain	413
Netherlands	174
Sweden	106
Poland	160
Belgium	111
Austria	36
Denmark	33
Finland	41
Ireland	52
Czech Rep.	173
Portugal	43
Slovakia	12
Romania	87
Greece	61
Hungary	101
Bulgaria	20
Luxembourg	4
Estonia	12
Lithuania	8
Slovenia	18
Latvia	12
Cyprus	7
Croatia	15
Malta	6
Total EU	3,332
Turkey	330
Norway	58

EU 28
95%
WITH <20
WORKERS

14.8
MILLION
WORKERS

MULTIPLIER EFFECT:
1 PERSON WORKING IN THE
CONSTRUCTION INDUSTRY

≈
2 FURTHER PERSONS
WORKING IN OTHER
SECTORS*

* Source: Study for the European Commission
(DG EMPL) 'Monitoring of sectoral
employment' (VC/2010/0064 - 2012)

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