

AUSSENWIRTSCHAFT AUSTRIA

FORUM TADJIKISTAN

AUSTRIA IST ÜBERALL.





ÜBERSICHT

1. TAJIKISTAN ECONOMY UPDATE
2. BILATERAL BUSINESS AUSTRIA-TAJIKISTAN
3. PROJECTS AND OPPORTUNITIES



1. TAJIKISTAN ECONOMIC UPDATE

TAJIKISTAN ECONOMIC UPDATE

Recent news:

- GDP growth forecasts for 2016 range between 3,6% and 6%
- GDP growth based on high government investment in infrastructure, growth in industry and agriculture
- Exports stagnate due to lower commodity prices and lower demand in Russia and Turkey
- Increased activities in mining supported by FDI
- Further reduction in money transfer of guest workers from Russia: around 40% of GDP = money transfer from abroad
- Result: less retail-consumption and imports

TAJIKISTAN ECONOMY UPDATE

- Trend of devaluation of Somoni (towards USD 2015: - 30%) continues in 2016
- due to major liquidity problems in banking sector:
 - Tojiksodiobank nationalised; reduction of activity of Agroinvestbank
- Access to financing very expensive: 25% interest

TAJKISTAN ECONOMY UPDATE

- Development strategy until 2030 targets increase of living standard
- improvement of productivity and competitiveness
- Priority: Hydro power production - projects to be financed by IFIs target export and as well for export and local demand

TAJKISTAN ECONOMY UPDATE

Investment programme 2016-2020:

- **Priorities:**
 - transport (roads, rail)
 - Mining
 - Agriculture
 - processing industry

- **Challenge:**
 - sufficient financing

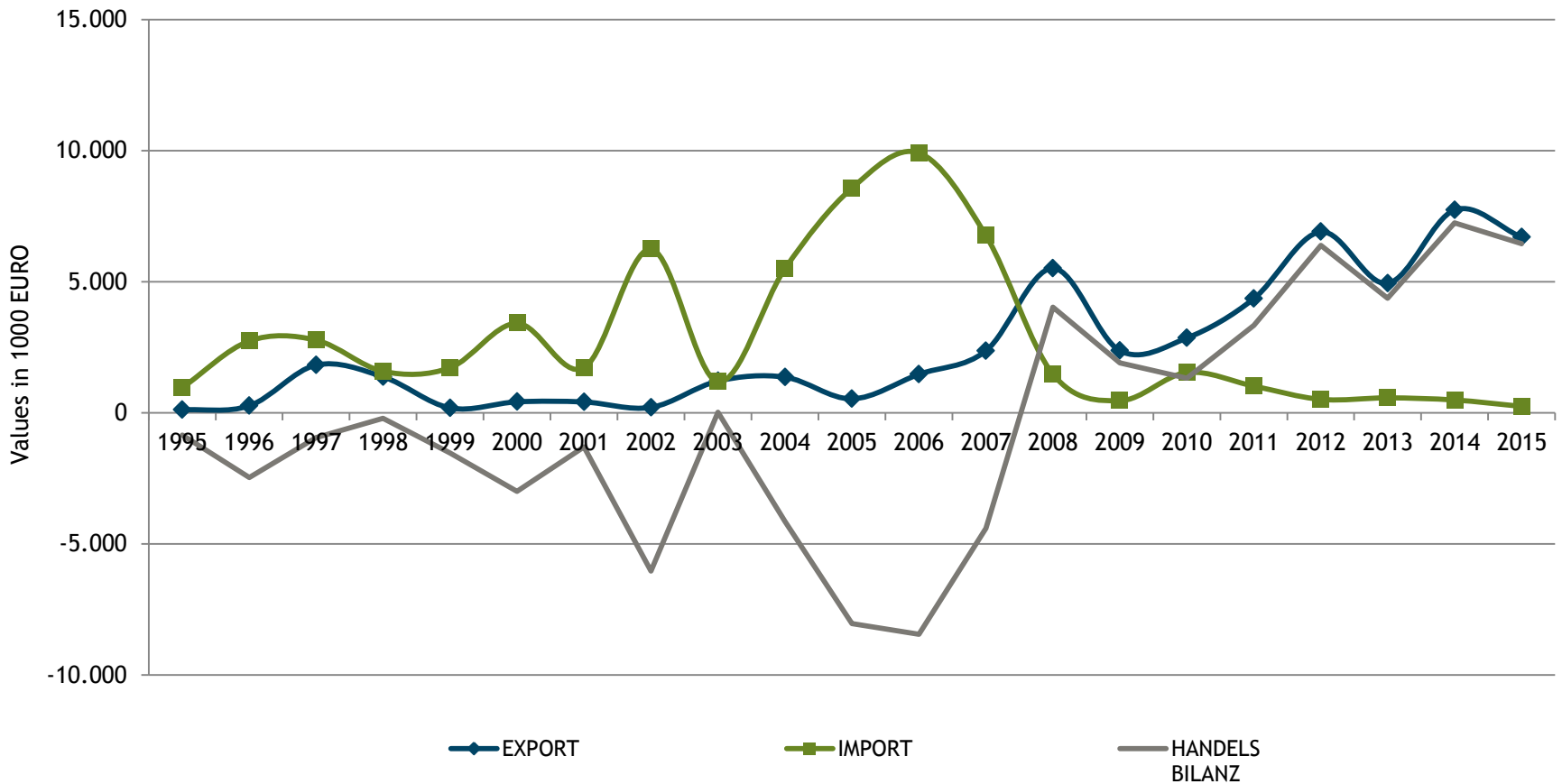
- Increase of gold exploration
- First refinery „Naftrason“ operates since March 2016



2. BILATERAL BUSINESS AUSTRIA-TAJIKISTAN

BILATERAL BUSINESS AUSTRIA-TAJIKISTAN

AUSTRIAN TRADE WITH TADJIKISTAN 1995-2015

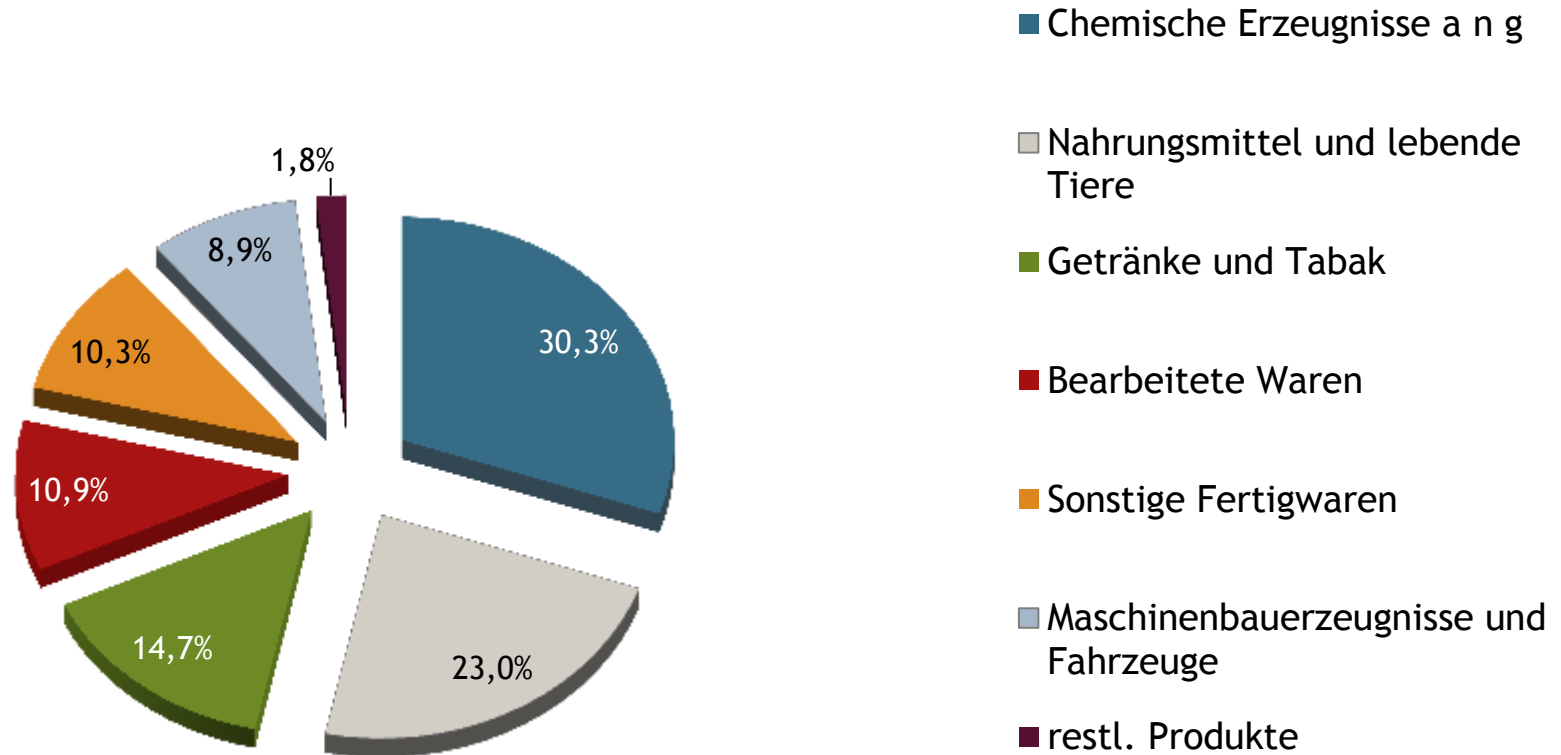


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BILATERAL BUSINESS AUSTRIA-TADJIKISTAN

AUSTRIAN EXPORTS TO TADJIKISTAN 2015



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BILATERAL BUSINESS AUSTRIA-TAJIKISTAN

Austrian exports:

- Beverages
- Pharmaceuticals
- Machinery

Austrian imports:

- Textile material (silk)
- Nuts and fruits

Projects implemented by Austrian companies:

- Print shop in Dushanbe
- Ski lifts near Dushanbe
- Facade of campus in Khorog



3. PROJECTS AND OPPORTUNITIES

OPPORTUNITIES FOR AUSTRIAN COMPANIES IN TAJIKISTAN

In the fields of:

- Hydro power stations
- Transport Infrastructure
- Health sector

often financed by IFIs in partnership with local/foreign partners

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THANK YOU FOR YOUR ATTENTION



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